

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018
Report date: 29 April 2024
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

Conducting the Extraordinary and Ordinary General Meetings of EVERGENT Investments Shareholders

The general meetings of shareholders of EVERGENT Investments took place on 29 April 2024, on the first call, at the company's headquarters in Bacău, 94C Pictor Aman street. All the items on the agenda were discussed and approved in the Assemblies.

Among the most important resolutions adopted are the following:

1. The Extraordinary General Meeting

- Approval of the reduction of EVERGENT Investments' share capital from RON 96,175,359.20 to RON 90,902,859.20, following the cancellation of a number of 52,725,000 own shares acquired by the Company.
- Approval of three own share buyback programs – “Programs no. 10, 11 and 12”. The company will buy back shares in a maximum number of 12,500,000 shares through market operations (1.3751% of the share capital) in order to carry out “*stock option plan*” programs (Program 10), a maximum of 18,200,000 shares (2.0021% of the share capital) through a public purchase offer, in order to reduce the share capital by cancelling the shares (Program 11), as well as a maximum of 9,100,000 shares (1.0010% of the share capital) through market operations, in order to reduce the share capital by cancelling the shares (Program 12). (The percentages mentioned above are calculated after the reduction of the share capital.)

2. The Ordinary General Meeting:

- Approval of the separate and consolidated financial statements for the financial year ended on 31 December 2023, accompanied by the auditor's opinion.
- Approval of the distribution of dividends in the total amount of RON 81,694,796.85 from the net result achieved in the financial year ended on 31 December 2023, comprised of the net profit and net gain reflected in the retained earnings from the sale of equity instruments classified at fair value through other comprehensive income (FVTOCI).
- Approval of the gross dividend of 0.09 lei/share (representing 7.06% dividend yield at the closing price of 22 March 2024) for the shareholders registered on 22 May 2024. The payment date is 12 June 2024.



- Approval of the Activity Program, as well as the Revenue and Expenses Budget for the year 2024.

The resolutions adopted are presented in the Annex.

EVERGENT Investments continues the company's development strategy with a policy based on an allocation of resources that ensures a robust organic growth of the company and capital gain for shareholders.

The Company maintains its shareholder remuneration policy through an optimal mix between a predictable dividend policy and annual buyback programs, which provide higher returns now and in the long run.

We thank the shareholders who attended the General Meetings of Shareholders!

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer

The resolutions of the Extraordinary and Ordinary General Meetings of Shareholders of EVERGENT Investments held on 29 April 2024

A. Holding the Extraordinary General Meeting of Shareholders on 29 April 2024

The Extraordinary General Meeting of Shareholders of EVERGENT Investments, a company headquartered in Bacău, 94C Pictor Aman street, Bacău county, registered in the Trade Register under number JO4/2400/1992 and in the FSA register under number PJRO9FIAIR/040003, classified as a Retail Investors Alternative Investment Fund (FSA authorization no. 101 of June 25, 2021), and as Alternative Investment Fund Manager (FSA authorization no. 20 of January 23, 2018), ISIN ROSIFBACNOR0, sole registration code 2816642, EUID: ROONRC. J/04/2400/1992 and having the subscribed and paid-in share capital of 96,175,359.20 lei, carried out its works at the first call, on April 29, 2024 at 10:00 am, at the headquarter of the company, Mezzanine. According to the convening notice, the persons who were shareholders on the reference date, on April 15, 2024, were entitled to participate and vote.

At the meeting attended individually and by correspondence a number of 72 shareholders, owning a total of 438,732,485 voting shares, representing 48.747% of the total voting shares of EVERGENT Investments share capital (total voting shares 900,011,057 representing 93.58% of EVERGENT Investments share capital).

The meeting of the General Assembly was chaired by Mr. Claudiu Doroş, President of the Board of Directors and CEO of EVERGENT Investments.

Within the Extraordinary General Meeting, all the items on the agenda were discussed and approved, in compliance with the provisions of EVERGENT Investments' Articles of Association and the provisions of Law no. 31/1990 on companies, namely with the majority of the votes cast by the shareholders who were present.

EVERGENT Investments Extraordinary General Meeting of Shareholders of 29 April 2024

DECIDES

Resolution no. 1

Approves the election of the Extraordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals, from among the company's shareholders, registered on the ballots, namely: Ardeleanu Silviu, Puşcaşu Marius Sebastian and Sofian Virginia.



Resolution no. 2

Approves the reduction of EVERGENT Investments' share capital from RON 96,175,359.20 to RON 90,902,859.20, namely by the amount of RON 5,272,500, following the cancellation of a number of 52,725,000 own shares acquired by the Company, in accordance with and justified by EGMS Resolutions no. 4 of 20 January 2022, no. 2 of 28 April 2022 and no. 2 of 27 April 2023, pursuant to Article 207 paragraph (1) letter c) of Law no. 31/1990 on companies. Following the reduction, EVERGENT Investments' share capital will amount to RON 90,902,859.20, divided into 909,028,592 shares.

Approves the modification of Article 3 paragraph (1) of the Articles of Association, following the reduction of the share capital, which will have the following content: *“The share capital is RON 90,902,859.20 and is divided into 909,028,592 shares”*.

Resolution no. 3

Approves the own shares buy-back programs – “Programs 10, 11 and 12” abiding by the applicable legal provisions and meeting the following main characteristics:

a) Purpose of the programs: EVERGENT Investments will buy-back shares for the carrying out of “*stock option plan*” programs, as well as for the reduction of the share capital through share cancellation.

b) The number of shares that can be bought-back and the share capital percentage, as it will result following the share capital reduction in accordance with item 2 on the EGMS agenda:

i) a maximum of 12,500,000 shares through market operations (1.3751% of the share capital) for the distribution to employees, directors and executives of the Company, within the “*stock option plan*” programs (Program 10);

ii) a maximum of 18,200,000 shares (2.0021% of the share capital) through a public purchase offer, for the purpose of reducing the share capital by cancelling shares (Program 11);

iii) a maximum of 9,100,000 shares (1.0010% of the share capital) through market operations, for the purpose of lowering the share capital by cancelling shares (Program 12).

c) Minimum price per share: the minimum purchase price shall be the Bucharest Stock Exchange market price at the time of the purchase.

d) Maximum price per share: RON 2.

e) Duration of programs: maximum 18 months from the date the resolution is registered in the Trade Registry.

f) The payment of bought-back shares shall be made from the distributable profit or from the Company's available resources, as recorded in the latest approved annual financial statements, with the exception of legal reserves, specifically those recoded in the financial statements for the financial year 2023, in accordance with the provisions of article 103 index 1 of Law no. 31/1990 on Companies.

Authorizes the Board of Directors and, individually, its members to adopt all the necessary decisions in order to carry out the resolution, including going through all the stages and formalities for implementing the programs, applying the allocation criteria, determining the beneficiaries and the number of rights/options zto acquire shares, the period of exercising



the rights, the preparation and publication of information documents in accordance with the law.

Resolution no. 4

Approves the date of 22 May 2024 as registration date (*ex-date* 21 May 2024) for the shareholders impacted by the resolutions adopted by the Extraordinary General Meeting of Shareholders.

Resolution no. 5

Empowers the Board of Directors and individually its members to fulfill the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorizes the President CEO and/or the Deputy CEO, with the possibility of substitution, to carry out all the legal procedures and formalities and to sign any document necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration in the Trade Registry.

B. Holding the Ordinary General Meeting of Shareholders on 29 April 2024

The Ordinary General Meeting of Shareholders of EVERGENT Investments, a company headquartered in Bacău, 94C Pictor Aman street, Bacău county, registered in the Trade Register under number JO4/2400/1992 and in the FSA register under number PJRO9FIAIR/040003, classified as a Retail Investors Alternative Investment Fund (FSA authorization no. 101 of June 25, 2021), and as Alternative Investment Fund Manager (FSA authorization no. 20 of January 23, 2018), ISIN ROSIFBACNOR0, sole registration code 2816642, EUID: ROONRC. J/04/2400/1992 and having the subscribed and paid-in share capital of 96,175,359.20 lei, carried out its works at the first call, on April 29, 2024 at 11:00 am, at the headquarter of the company, Mezzanine. According to the convening notice, the persons who were shareholders on the reference date, on April 15, 2024, were entitled to participate and vote.

At the meeting attended individually and by correspondence a number of 72 shareholders, owning a total of 438,732,485 voting shares, representing 48.747% of the total voting shares of EVERGENT Investments share capital (total voting shares 900,011,057 representing 93.58% of EVERGENT Investments share capital).

The meeting of the General Assembly was chaired by Mr. Claudiu Doroş, President of the Board of Directors and CEO of EVERGENT Investments.

Within the Ordinary General Meeting, all the items on the agenda were discussed and approved, in compliance with the provisions of EVERGENT Investments' Articles of Association and the provisions of Law no. 31/1990 on companies, namely with the majority of the votes cast by the shareholders who were present.



EVERGENT Investments Ordinary General Meeting of Shareholders of 29 April 2024

DECIDES

Resolution no. 1

Approves the Ordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals, from among the company's shareholders, registered on the ballots, namely: Ardeleanu Silviu, Pușcașu Marius Sebastian and Sofian Virginia.

Resolution no. 2

Approves the consolidated financial statements for the financial year ended on 31 December 2023, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Norm no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Report of the Independent Auditor and Annual Report of the Board of Directors related to the consolidated financial statements for the financial year 2023.

Resolution no. 3

Approves the individual financial statements for the financial year ended on 31 December 2023, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Independent Auditor's Report, the Annual Report of the Board of Directors related to the individual financial statements and the Remuneration Report of EVERGENT Investments for the financial year 2023.

Resolution no. 4

Approves the distribution of dividends from the net result of the financial year ended on 31 December 2023, comprised of the net profit and net gain reflected in retained earnings from the sale of financial assets (equity instruments) classified at fair value through other comprehensive income (FVTOCI) and a gross dividend of 0.09 lei/share, namely the total dividend amount (dividend fund) of 81,694,796.85 lei.

The distribution of dividends will be made from the net profit of EVERGENT Investments, and the difference up to the total value of the net profit will be distributed to "Other Reserves".



The costs related to the payments will be borne from the net dividend value. Dividend payment is made through Depozitarul Central and the paying agent Banca Transilvania.

Approves 22 May 2024 as the registration date (*ex-date* 21 May 2024) and 12 June 2024 as the dividend payment date.

Resolution no. 5

Approves the 2024 Activity Program in accordance with the “Investment Strategy and Policy of EVERGENT Investments” and the Revenue and Expenses Budget for 2024:

Million lei	2024 Budget
Total revenues	119.7
Total expenses	(96.5)
Gross profit	23.2
Net profit	15.2
Net gain from the sale of FVTOCI assets	80.7
Net result	95.9
Investment program	155.8

Resolution no. 6

Approves the discharge of the directors for the financial year ended on 31 December, 2023.

Resolution no. 7

Approves the prescription of the dividends related to the financial year 2020 established by the Ordinary General Meeting of Shareholders Resolution no. 4 of 29 April 2021, not collected until 11 June 2024 and their registration according to the applicable regulations.

Resolution no. 8

Approves the extension of the financial auditor Deloitte Audit SRL’s mandate, headquartered in Bucharest, Sector 1, The Mark Building, Calea Griviței no. 84-98 and 100-102, 9th floor, registered with the Trade Registry under no. J40/6775/1995, unique registration code RO7756924, starting from 1 January 2025, until 31 December 2025, as well as the duration of the audit contract and related services until the completion of the financial statements’ audit for the financial year ended on 31 December 2025 and the provision of other services derived from the audit contract.

Resolution no. 9

Approves the date of 22 May 2024 as registration date (*ex-date*: 21 May 2024) for the shareholders impacted by the resolutions adopted by the Ordinary General Meeting of Shareholders.



Resolution no. 10

Approves to mandate the Board of Directors and individually its members to carry out the resolutions adopted by the Ordinary General Meeting of Shareholders. Empowering, with the possibility of substitution the CEO and / or the Deputy CEO to carry out all the legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including the publication and registration in the Trade Register.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer

Georgiana Dolgoş
Director