

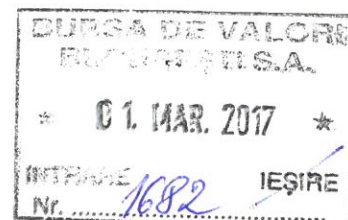
**Anexa 35 – Model de raportare dețineri peste 5% conform art.116 alin.1 /
Annex 35 – Model of statement regarding holdings over 5% according to art.116 (1)**

AUTORITATEA DE SPURAVEGHERE FINANCIARA / FINANCIAL SUPERVISORY AUTHORITY
DECLARAȚIE DEȚINERI PESTE 5%/ STATEMENT REGARDING HOLDINGS OVER 5%

Societatea comerciala / Company
Oil Terminal S.A.

Codul unic de înregistrare / Sole Registration Code
2410163

Simbol piață reglementată / Regulated Market Symbol
OIL



Tipul valorii mobiliare / Type of security
Shares

Identificarea deținătorului de valori mobiliare / Identification of the holder of securities

Persoana fizică / Natural person
N/A

(numele și prenumele / surname and first name) (B.I./Pașaport-seria/nr. / IC/Passport-Series/No)
N/A

(Codul numeric personal / Personal Number Code) (Adresa / Adress)
N/A

Persoana juridică / Legal entity
Fondul Proprietatea SA

(Denumirea completă / full name) (Cod unic de înreg./ Sole Registration Code)
18253260

(Sediul social / registered headquarters (Adresa /Address)
78 Buzesti Street, 7th Floor, Bucharest, Romania

The major shareholders/associates of the shareholder of the securities
N/A

Descrierea relației deținătorului de valori mobiliare cu alți acționari în conformitate cu art. 116 (2) din Legea nr. 297/2004 privind piața de capital, cu modificările și completările ulterioare.

Description of the relationship that the holder of securities has with other shareholders in accordance with Art. 116 (2) of Law No. 297/2004 regarding the capital market, further amended and supplemented.

Fondul Proprietatea Fund is a joint stock company and an alternative investment fund registered with the Romania Financial Supervisory Authority in which Franklin Templeton International Services S.a.r.l. acts as the alternative investment fund manager and is the sole administrator of Fondul Proprietatea SA in accordance with the provisions of the companies' law.

Număr acțiunilor deținute anterior / Number of shares previously held:
31,403,943 ordinary shares

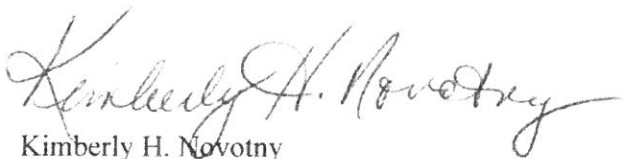
Modalitatea de obtinere/instrinare / The way of obtaining/alienation:
la infiintarea societatii / at the company's set up
tranzactie pe piata secundara / transaction on the secondary market – Stock Exchange
oferta publica de vanzare / selling public offer
oferta publica de cumparare/ preluare / purchasing / overtaking public offer
contract A.P.A.P.S. / A.P.A.P.S. contract
alte modalitati / other means

Numarul de actiuni detinute dupa tranzactie / Number of shares held after transaction
22,138,943 ordinary shares

Procentul din capitalul social reprezentat de acțiunile deținute după tranzactie și numărul de voturi în AGA emitentului / Percentage of social capital represented by the shares held after transaction and the number of votes in EGM of the issuer
3.80%

Data tranzactiei / Date of transaction
24 February 2017

Semnătura persoanei /reprezentantului legal al persoanei care raporteaza/ Signature of person/legal representative of the person who reports



Kimberly H. Novotny
Assistant Secretary, Franklin Resources, Inc.

Ștampila (pentru persoana juridică) / Stamp (for legal entity)
N/A

Data / Date
28 February 2017

Bucharest Stock Exchange

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Financial Supervisory Authority

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