

Current Report no. 23 / 2018

Current report according to:	Rulebook BVB for AeRO-ATS, Law 24/2017, ASF 5/2018
Date of report:	01.11.2018
Name of the issuing entity:	Bittnet Systems S.A.
Address	Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4
Tel/fax number:	0040 21 527 16 00 / 0040 21 527 16 98
Single Registration:	RO 21181848
Number with the Trade Registration:	J/40/3752/2007
Subscribed and paid share capital:	4.871.081,20 RON
The market where the securities issued are traded:	AeRO ATS Premium

FSA Certificate for Registration of Securities BNET23 corporate bonds

BITTNET SYSTEMS S.A. (hereinafter referred to as “the Company”) informs the shareholders about receiving from the Financial Supervision Authority the Certificate for Registration of Securities number OB-4718-1 from October 31st 2018, certifying the registration of the corporate bonds issued in 5th July 2018, according with the EGSM Resolution from 25th April 2018 and the Sole Administrator Decision. The Company continues the registration process, the next step being the registration with the Central Depository and the Bucharest Stock Exchange.

Cristian Logofatu,
CFO

CERTIFICAT DE ÎNREGISTRARE A INSTRUMENTELOR FINANCIARE

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

OBLIGATIUNI

Tip: **NOMINATIVA, NEGARANTATA, NESUBORDONATA, NECONVERTIBILA**

Data emiterii **05.07.2018**

Data înregistrării:

31.10.2018

Poziția în registrul ASF:

4976

Codul ASF:

49764

Rambursarea principalului: **05.07.2023 - conform Deciziei Administratorului unic din data de 25.06.2018**

Numar de obligatiuni

47.000

Valoare nominala la emitere

100 Lei

Valoarea emisiunii

4.700.000 Lei

Dobanda

9%

emise de: **BITTNET SYSTEMS S.A. BUCURESTI**

Cod unic de înregistrare emitent: **21181848**

Nr. de ordine în registrul comerțului: **J40/3752/22.02.2007**

Cod ASF emitent: **175398**

Tara: **ROMANIA**

Strada: **SOIMUS**

Localitatea: **BUCURESTI**

Număr: **OB - 4718 - 1** Data emiterii: **31.10.2018**

Presedinte,
Leonardo BADEA

