



BUCHAREST STOCK EXCHANGE

No. 1716/March 1, 2017

**To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51**

**Bucharest Stock Exchange – Regulated market
Fax: 021- 256.92.76**

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

**According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities
and Law no. 297/2004 on capital market**

Report date: 1st of March 2017

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

**Regulated market on which the issued securities are traded: Bucharest Stock
Exchange – Premium Shares Tier (market symbol: BVB)**

Important events to be reported: Publication of the merger project by absorption of Bursa de Valori Bucuresti S.A. (absorbing company) and SIBEX - Sibiu Stock Exchange S.A. (absorbed company)

Bursa de Valori Bucuresti S.A. (BVB) makes available to shareholders and investors the merger project between Bursa de Valori Bucuresti S.A., as the absorbing company, and SIBEX - Sibiu Stock Exchange S.A, as the absorbed company, project approved by the Boards of Directors of BVB and SIBEX and submitted to the Trade Register.

The merger project is available for shareholders and investors on the BVB website, respectively at <http://bvb.ro/InvestorRelations/Overview>, in the Reference Documents section. The merger project shall be published, in extract, also in the Official Gazette of Romania, Part IV.

**Marius-Alin Barbu
Deputy CEO**