



BUCHAREST STOCK EXCHANGE

No. 7828/November 16, 2017

To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51

Bucharest Stock Exchange - Regulated market
Fax: 021- 256.92.76

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 24/2017 on issuers of financial instruments and market operations

Report date: November 16, 2017

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 76,741,980

Regulated market on which the issued securities are traded: Bucharest Stock Exchange - Premium Shares Tier (market symbol: BVB)

Important events to be reported: ASF decision amending the Authorization approving the increase of the share capital of BVB

BURSA DE VALORI BUCURESTI S.A. (hereinafter referred to as the "Company" or "BVB") hereby informs that on November 15, 2017, received from the Financial Supervisory Authority ("ASF") the Decision no. 1624 / 15.11.2017 amending the provisions of art. 5 of the ASF Authorization no. 226 /05.10.2017 regarding the authorization of the share capital increase from 76,741,980 lei to 80,492,460 lei as a result of the merger between the BVB (absorbing company) and SIBEX-Sibiu Stock Exchange S.A. (absorbed company). Thus, the provisions of the Authorization no. 226 / 05.10.2017 (see also the current report of 05.10.2017) will come into force on the date the ASF Decision no. 1624/ 15.11.2017 is communicated to BVB and not on the implementation date of the merger as provided previously by the ASF Authorization no. 226 / 05.10.2017.

Marius-Alin Barbu
CEO