

To:

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

in accordance with the Regulation of the Romanian National Securities Commission No. 1/2006 on issuers and operations with securities and Law No. 297/2004 on capital market

Report date: 11.04.2017

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

Phone/Fax: 0260/602.408

Tax identification number with the Trade Registry: RO 677858

Order number in the Trade Register: J12/2466/2012

Subscribed and paid-up share capital: RON 11,399,021.8

Regulated market on which the issued securities are traded: Bucharest Stock Exchange - Standard category.

Important events to be reported: On 11.04.2017, at the headquarters of CEMACON SA, the shareholder CONSULTANȚĂ ANDREI&ANDREI SRL, having its registered office in Bucharest, str. Gara Herăstrău, nr. 4, et. 3, sector 2, Green Court, J40/14670/2011, RO 17345454, holder of 17,586.728 shares, representing 15.4283% of the company's shares, filed a request for the supplementation of point 2 on the agenda of the convening notice for the General Meeting of Shareholders dated 27.04.2017, i.e.

"Approval of the 2016 net profit distribution in amount of RON 8,357,813, as follows:

- *Statutory reserve - RON 517,189;*
- *Coverage of loss from previous years - RON 6,771,366;*
- *Other reserves, representing the company's own development sources - RON 1,069,258.*

With the following content:

"or

Approval of the 2016 net profit distribution in amount of RON 8,357,813, as follows:

- *Statutory reserve - RON 517,189;*
- *Reserves related to reinvested profit - RON 78,526;*
- *The difference of RON 7,762,098 representing undistributed profits",*

The shareholders are to vote one of the two previously mentioned variants.

There are no further events to report.

Chairman of the Board of Directors

ORION STRATEGY SOLUTION SRL

by Mr. Stoleru Liviu-Ionel