

**TO: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

From: COMPA S.A. Sibiu

CURRENT REPORT

**According to NSC Regulation no. 1/2006 on issuers and operations with securities
and Law no. 297/2004 on capital market**

Report date:	07.04.2017
Name of the issuing company:	COMPA S.A. Sibiu
Social headquarters:	Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number:	+40269 239 400; + 40269 212 204
VAT code :	RO 788767
Order Number in the Trade Register:	J32 / 129 / 1991
Share capital:	RON 21.882.103,8
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange – Standard Category (symbol CMP)

IMPORTANT EVENTS TO BE REPORTED:

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events

Amendment of Item 5 on the agenda of OGM 04/24/2017

Request of election of the new Board of Directors by cumulative vote, following Address nr.129624 / 06 April 2017 received from Private Pension Fund NN

The Board of Directors of COMPA S.A. gathered on 07.04.2017, considering the provisions of Art. 117¹ from Law 31/1990 on trading companies, as amended and supplemented and Art. 7, Par.1, letter a and para.4 from of the NSC Regulation no. 6/2009 on the exercise of certain rights of shareholders in general meetings of companies, as amended and supplemented, given the request to supplement the agenda of the Ordinary General Meeting of Shareholders dated 24.04.2017, submitted by a group shareholders representing together a percentage of 14.39% of the share capital, respectively:

NN Private Pension Fund holding a number of 15,568,723 shares representing 7.11% of the share capital together with shareholder **Leo Overseas Ltd.**, holding a total of 7.888.500 shares representing 3.60% of COMPA capital and shareholder **Clairmont Holdings Ltd.**, which owns a number of 8.050.000 shares representing 3.67% of the share capital COMPA, **calls for cumulative voting method for the election of board members of COMPA SA Sibiu in the OGM dated 24 / 25 April 2017.**

Therefore, item 5 on the Agenda of the meeting GMS from 24 / 25.04.2017 is supplemented with this request as it follows:

5.Election of a new Board of Directors **by cumulative vote in accordance with Article 235, para. (1) of Law 297/2004 on the capital market**, due to expiring of the mandate contract, fixing the period of the mandate and due remuneration according to Law 31/1990, republished, as amended and supplemented.

The list with information regarding name, town and professional qualification of people who have submitted their application for the Board of Directors can be found at COMPA S.A.'s headquarters and website www.compa.ro and is available to the shareholders for checking and filling in. Deadline for filling in and submitting the applications for the Board of Directors is 07.04.2017

Other provisions of Convening notice of Ordinary General Meeting of Shareholders from 24.04.2017, published in the Official Gazette, Part IV, no. 950 / 22.03.2017, remain unchanged.

Chairman & CEO,
Ioan DEAC

CFO,
Ioan MICLEA