



IMPACT DEVELOPER & CONTRACTOR S.A.

Sediu: Voluntari, Șos. Pipera-Tunari nr. 4C, Centrul de Afaceri Construdava, et. 6, 7, Jud. Ilfov

Punct de lucru: Willbrook Platinum Business & Convention Center,

Șos. București - Ploiești, Nr. 172-176, Clădirea A, Et. 1, București, Sect. 1,

Tel.: 021- 230.75.70/71/72, fax: 021- 230.75.81/82/83, mobil: 0729.100.001

Capital social subscris și integral vărsat: 277.866.574 RON

înmatriculat la O. R. C. de pe lângă T. M. I. sub nr. J 23/1927/2006, C.I.F. RO 1553483 Operator de date cu caracter personal, înscrisă în Registrul de Evidență a Prelucrării de Date cu Caracter Personal nr. 3406

To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER&CONTRACTOR S.A.

CURRENTREPORT

According to the provisions of Law No.24/2017 on issuers of financial instruments and market operations and Regulation No. 1/2006 of the National Securities Commission on issuers of and operations with securities, as subsequently amended and supplemented, and also the provisions of Art. 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Date of the report	17.07.2017
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the “ Company ” or “ Impact ”)
Registered headquarters:	Voluntari, Sos. Pipera Tunari, No. 4 C, Construdava Business Center, 6 th , 7 th Floors, Ilfov County
Telephone/fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Ilfov Tribunal:	J23/1927/2006
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 277,866,574
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: Information regarding the development strategy of the Company:

The Company hereby informs the shareholders and investors with regard to the following:

IMPACT DEVELOPER & CONTRACTOR SA and BLUEROSE RO CORPORATION SRL concluded the Bilateral Sale-Purchase Undertaking authenticated under No. 464 of 11 April 2017 amended by Additional Act No. 1 authenticated under No. 712 of 29 May 2017, both documents authenticated by notary public Aron Mihai-Florin within Aron Florentina and Aron Mihai-Florin Professional Partnership of Notaries (the “**Bilateral Sale-Purchase Undertaking**”).

By Covenant No. 1094 of 17 July 2017 and Additional Act No. 1095 of 17 July 2017, both authenticated by notary public Aron Mihai-Florin within Aron Florentina and Aron Mihai-Florin Professional Partnership of Notaries, all rights and obligations arising from the Undertaking were transferred from IMPACT DEVELOPER & CONTRACTOR SA to BERGAMOT DEVELOPMENTS SRL (a company within which IMPACT DEVELOPER & CONTRACTOR SA holds 99% of the social capital).

Therefore, today, 17 July 2017, BERGAMOT DEVELOPMENTS SRL executed with BLUEROSE RO CORPORATION SRL the Sale Agreement authenticated under No. 1096 by notary public Aron Mihai-Florin within Aron Florentina and Aron Mihai-Florin Professional Partnership of Notaries, whereby BERGAMOT DEVELOPMENTS SRL acquired the land having a surface area of 22,982 sq m, located at Str. Clăbucet No. 68, Sector 1, Bucharest, in order to develop a residential complex of approximately 63,000 built sq m.

The acquisition price was EUR 10,571,720 plus VAT (reverse charge).

The price has been fully pay from the amounts borrowed by BERGAMOT DEVELOPMENTS S.R.L from IMPACT DEVELOPER & CONTRACTOR SA, based on the Loan agreement dated 14 July 2017 and disclosed to the market on the same day, *i.e.* 14 July 2017.

IMPACT DEVELOPER & CONTRACTOR S.A.

Chief Executive Officer,
Bartosz Puzdrowski