



NO. 213 /12.04.2017

TO:

- **BUCHAREST STOCK EXCHANGE**  
FAX: 021/2569276
- **FINANCIAL SURVEY AUTHORITY**  
FAX: 021/659.60.51

### **CURRENT REPORT**

According to CNVM Regulation no.1/2006

**Report day: 12.04.2017**

Societatea OIL TERMINAL S.A.  
Headquarter: no.2, Caraiman str., Constanta  
Phone: 0241/702600, fax: 0241/694833  
Registering number at Commerce Registrar: J13/512/1991  
Unique register number: 2410163

***Important event to be reported: Explanation regarding item 7 of day agenda of the Shareholders General Ordinary Assembly, convened for 26.(27).04.2017 in the form published in Official Gazette, part IV***

The content of item 7 (seven) of Societatea OIL TERMINAL SA' Shareholders General Ordinary Assembly convenor pf 26.04.2016, 11.00 h., that was submitted to Bucharest Stock Exchange and to Financial Survey Authority on 10.03.2017, **namely:**

*7. 'Approval of 05.06.2017 as dividends payment date according to art.2 letter g) of Regulation 6/2009 and art 129<sup>3</sup> of Regulation 1/2006''.*

**Taking into consideration that 2017, June 5yh is a legal holiday, being a day off,**

**Item 7 it alters and it shall read correctly:**

*7. 'Approval of 06.06.2017 as dividends payment date according to art.2 letter g) of Regulation 6/2009 and art 129<sup>3</sup> of Regulation 1/2006''.*

Therefore, for conformity, we here-below present the day agenda of Societatea OIL TERMINAL SA' Shareholders General Ordinary Assembly to be held on 26/27.04.2017, 11.00 h.

**The Shareholders General Ordinary Assembly' day agenda is the following:**

1. Approval of the financial situations for 2016, issued according to International Financial Reporting Standards (IFRS) containing: financial position situation, overall result situation, own capitals alterations situation, cash flows situations, notes of financial situations, according to the Board of Directors' report and Independent financial auditor report.
2. Approval of managers' management discharge for the activity run in the financial year 2016.

3. Approval of the financial year report 2016 issued according to CNVM 1/2006 Regulation.  
4. Approval of the proposal for the net profit distribution 2016 in an amount of 17,000,076 lei, as follows:

- Legal reserve 1,052,232 lei
- Other reserves representing fiscal facilities provided by law 141,580 lei
- Employees participation to profit 1,580,626 lei
- Dividends to be paid to shareholders 14,225,638 lei
- Own financing source 0 lei

5. Settling of the gross dividend per share for 2016 as 0.02442462 lei/share, settling of payment term and methods

6. Board of Directors' empowerment to appoint the payment agent according to the regulation framework applicable to dividends payment

7. Approval of date 06.06.2017 as dividends' payment date according to art 2 letter g) of Regulation 6/2009 and art.129/3 of Regulation 1/2006.

8. The Chairman' empowerment to sign the meeting' documents.

9. The company' general director' empowerment to sign the necessary documents regarding the shareholders' general assembly' decisions at the Commerce Office by Constanta County and to effect the formalities regarding these decisions' publishing.

10. Settling the date 15.05.2017 as register date, according to art. 238, al.1 of Law no.297/2004 and settling of date 12.05.2017 as ex-date, according to art. 238, al.1 of Law no.297/2004, CNVM Regulation no.1/2006 and CNVM Regulation no.6/2009 together with ASF Decision no.1430/07.10.2014.

The Shareholders General Ordinary Assembly' convenor' form and content' other items, published in the current report no.126/10.03.2017, remain the same.

**General Director,  
Sorin CIUTUREANU**