



SIF BANAT-CRIȘANA

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CURRENT REPORT

according to Regulation no. 1/2006 on issuers and operations with securities
and The Capital Market Law no. 297/2004

Report date: March 20, 2017

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Unique Registration Code at the Trade Register Office **2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number in ASF Register **PJR09SIIR/020002/02.02.2006** | Subscribed and paid-up share capital **RON 54,884,926.80** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Purchase of bonds issued by VRANCART SA Adjud

SIF Banat-Crișana informs the investors that, in the public tender offer approved by ASF through Decision no. 156 / 01.02.2017, acquired a total of 368,748 bonds newly issued by VRANCART SA Adjud (market symbol VNC24), totalling RON 36,874,800.

The bonds are registered Registry of bondholders kept by Depozitarul Central and have the following characteristics:

- ISIN ROVRJUDBC011
- Nominal value of the bond: RON 100
- Date of maturity: 17.03.2024
- Interest rate: ROBOR 3M + margin set at 2%
- Payment of interest: quarterly
- Bonds are convertible into shares at holder's request.

Bogdan-Alexandru DRĂGOI
Chairman and CEO

Teodora SFERDIAN
Deputy General Director

Internal Control, Eugen Cristea