



## SIF BANAT-CRIȘANA

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To,

### THE FINANCIAL SUPERVISORY AUTHORITY

INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR

### BUCHAREST STOCK EXCHANGE – Regulated market

### NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER

pursuant to Art. 71 of Regulation no. 1/2006 on issuers and operations with securities

Date of report: 25.09.2017

During 30.08.2017 - 20.09.2017 it was carried out the Public Tender Offer for the purchase of shares issued by SIF Banat-Crișana S.A., launched by SIF Banat-Crișana S.A.

Please consider below the results of this offer, presented pursuant to Annex no. 28 of Regulation no. 1/2006:

1. Name of the issuer:	<b>SIF Banat-Crișana S.A.</b>
2. Name of the tenderer:	<b>SIF Banat-Crișana S.A.</b>
3. Intermediary of the offer:	<b>SSIF Swiss Capital S.A.</b>
4. Number of ASF Decision for the approval the Tender Offer Document:	<b>ASF Decision for the approval of Tender Offer Document no. 1202 / 23.08.2017 and ASF Decision approving the amendment to the Tender Offer Document no. 1297/18.09.2017</b>
4. The period of the tender:	<b>30.08.2017 – 20.09.2017</b>
5. Number and the percentage represented by the securities deposited under the tender:	<b>539,276 shares, representing 0.0982% of the subscribed share capital of the issuer</b>
6. The number of securities purchased and the total amount paid:	<b>539,276 shares representing RON 1,348,190</b>
7. Date and method of settlement of the transaction for the public tender:	<b>25.09.2017, through Depozitarul Central</b>
8. The percentage held by the tenderer following the closure of the tender:	<b>Following the closure of the tender, the Tenderer owns 31,388,544 shares, representing 5.7189% of the social capital of the issuer</b>

**BIDDER**  
**SIF BANAT-CRIȘANA S.A.**

**Bogdan-Alexandru DRĂGOI**  
Chairman and CEO

**INTERMEDIARY**  
**SWISS CAPITAL S.A.**

**Olimpiu BLĂJUȚ**  
Deputy General Director