

*Translation from Romanian into English*

**To: FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021-659.60.51

**BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**CURRENT REPORT**  
**according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers**  
**and the securities transactions**  
**and to the Law no. 297/2004 regarding capital market**

*Report date: 09.01.2017*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767*

*Phone /Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code (CIF): RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006*

*Share capital subscribed and paid: 58,016,571 RON*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier, (market symbol SIF5)*

**Important event to report:**

***Subscription to MERCUR S.A. Craiova shares***

**S.I.F. OLTENIA S.A.** informs the investors that it subscribed in the Primary Public Offer of Sale authorized by the FSA on 08.12.2016, a total of 6,000,000 newly issued shares of MERCUR S.A. Craiova (market symbol MRDO) at a price of 2.50 lei /share in total amount of 15,000,000 lei.

There are no more events to report.

Associate Prof. PhD. E. Tudor CIUREZU  
Chairman / General Manager