ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. – Mediaș - România

February 7, 2017

A N N O U N C E M E N T

on the Publication of Preliminary Financial Results for 2016

S.N.G.N. ROMGAZ S.A. informs the shareholders and investors about the publication of the ***Unaudited Preliminary Results for 2016*** and the organisation of a **conference call**, on ***February 16, 2017,*** namely:

- The ***Unaudited Preliminary Results for 2016*** will be available as from **February 16, 2017, 8:30 AM** (Romania time):
  - on Bucharest Stock Exchange website, *www.bvb.ro;*
  - on London Stock Exchange website, *www.londonstockexchange.com*;
  - on the company's website, *www.romgaz.ro*, at *Investor Relations – Annual Reports – 2016* and
  - printed, at the headquarters of the Company, Medias, 4 C.I. Motas Square, Sibiu county.

The unaudited preliminary financial statements are prepared according to International Financial Reporting Standards.

- **The conference call** with the investors and financial analysts to present the unaudited preliminary results is scheduled for **February 16, 2017,** starting with **1:00 PM** (Romania time). The conference call will be held in English.

Information regarding the attendance to the event are available on the company's website, *www.romgaz.ro*, at *Investor Relations* section – *News & Events*.

The company presentation will be available starting with **February 16, 2017** on *www.romgaz.ro*, at *Investor Relations* section – *Investor Presentations*.

Director General,

Virgil-Marius METEA