

## CURRENT REPORT

### In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instrument and Market Operations

Report date: **April 12, 2017**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

#### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded an addendum with S.C. Termoficare Oradea S.A.**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

| No | Party to the Agreement              | Agreement No and date                          | Scope of Agreement   | Estimated Value including VAT (RON) | Terms and Payment Methods  | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|----|-------------------------------------|--|--|-------------------------------------|--|--------------------|------------------|-------------------|
| 1  | <b>S.C. TERMOFICARE ORADEA S.A.</b> | Add no.3/March 31, 2017 to Contract no.37/2015 | <b>Update of volumes in the Contract</b> on the competitive market for Non-households (period April 01, 2017 – September 30, 2017) | <b>12,976,167.08</b>                | Advance Payment, the settlement invoice due within 30 days after issue | -                  | -                | 0.05              |

Note: Addendum no. 3/2017 modifies the natural gas quantity from the Contract no. 37/2015 for the period April 01, 2017 – September 30, 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 37/2015 is **RON 107,434,499.93** VAT included, **decreased by RON 1,306,739.78** as compared to the previous reported value (for the period October 1, 2016 – September 30, 2017).

**Director General,  
Virgil - Marius METEA**