

AD HOC REPORT

In accordance with Law no. 24/2017 and NSC Regulation no. 1/2006

Report date: **April 13th 2017**

Name of issuer: **TERAPLAST S.A.**

Headquarters: **Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud County**

Telephone/Fax: **0263/238.202 / 0263/231.221**

Trade Register No: **J06/735/1992**

Sole registration number at the Trade Register Office: **RO3094980**

Share capital: **56,643,266 lei**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Major events to be reported

- a) Changes in the control over the company – **N/A**
- b) Substantial acquisitions and alienations of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 82 of Law 24/2017

In accordance with Art. 82 of Law No. 24/2017 regarding issuers of financial instruments and market operations and Art. 113, letter G, paragraph 3 of NSC Regulation No. 1/2006 regarding the issuers and operations with securities, the Company Teraplast SA reports the following legal documents:

No.	Individual / legal entity signing legal documents with Teraplast company	Date of concluding the document	Nature of the document	Subject of the document	Estimated value of the document	Mutual claims between the parties of the document	Constituted guarantees	Deadlines and payment terms
Addenda concluded by the Company Teraplast S.A. , acting as lender								

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TeraPlast®

Parc Industrial TeraPlast

DN 15A, km 45+500, Cod. 427298

Jud. Bistrița-Năsăud

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1	TERAGLASS BISTRITA S.R.L.	08.04.2017	Addendum no. 2 to lending contract no.373269/08.04.2015	Extension of lending contract validity no. 373269/08.04.2015 until 08.04.2018, by which Teraglass received a borrow from Teraplast.	The value of the extending contract is of 2.850.000 lei	Total receivables of Teraplast: 8.802.007,71* lei Total liabilities of Teraplast: 5.220,50 lei	No guarantees	30 days from date of invoice, via bank transfer
Of total amount of 8.802.007,71 RON due to receive from Teraglass Bistrita SRL 6.550.400 RON represents receivables from the business line transfer.								
Addenda concluded by the Company Teraplast S.A. , acting as beneficiary								
1	TERAPLAST LOGISTIC S.R.L.	10.04.2017	Addendum no. 1 to service contract no. 373269/25.07.2016	Extension of validity of service contract until 25.07.2018 and the change of payment term.	The estimated annual value of the contract is of 12.000.000 lei VAT excluded	Total receivables of Teraplast: 471.424,62 lei Total liabilities of Teraplast: 1.910.229,24 leii	No guarantees	30 days from date of invoice, via bank transfer or compensation

- Of the amount of 471.424,62 ron due to receive Teraplat Logistic SRL, 400.602,78 ron represents receivables from the existing borrowing contract.

Chairman of the Board of Directors

Dorel Goia

For additional information please contact the Investor Relations Department of Teraplast, phone 0752-101.639, e-mail: anca.rif@teraplast.ro, contact person Anca Rif – Investor Relations Manager.

