

No.35922/ 14.09.2018

Current Report no. 32/ 2018 As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report:	14.09.2018
Name of the issuing entity:	CONPET S.A. Ploiești
Registered offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ <u>actionariat@conpet.ro</u>
Tax Identification Number:	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events:

Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. dated 14.09.2018 (in first call)

The Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. called on 14.09.2018/17.09.2018 was held in first call, on 14.09.2018, starting 10 A.M., at the company's headquarters in Ploiesti, no. 1-3, Anul 1848 Street, following the fulfilment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoA Resolution no.19/10.08.2018, was published in the Official Gazette of Romania, Part IV, no. 3142/14.08.2018, Part IV and, respectively, in „Romania Libera” newspaper, the edition of 14.08.2018, and submitted to Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 28/10.08.2018, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Article 17 para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here-included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken with majority of the expressed votes.

At the OGMS session could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 05.09.2018. Therefore, in the hall were present one shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, holder of a number of 5,083,372 shares with

nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as 2 shareholders natural persons, holders of a number of 161 shares with nominal value of 3.30 RON, representing 0.0018% of the total number of shares/voting rights, respectively a share capital amounting to 531.3 RON.

For the OGMS meeting, 3 shareholders submitted correspondence voting bulletin, holders of a number of 1,287,848 shares/voting rights, representing 14.8755% of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates and proposals formulated by the shareholders during the meeting, was issued the OGMS Resolution no.6/2018, with the following contents:

RESOLUTION NO. 6
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
dated 14.09.2018

The Ordinary General Meeting of Shareholders of the Company CONPET S.A. headquartered in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, following the debates of the shareholders, adopt today, during the meeting dated 14.09.2018 (in first call), the following

RESOLUTION

Art. 1 Approves the election of Mr. Prepeliță Alexandru as Secretary of the Ordinary General Meeting of Shareholders;

Art. 2 Takes note of the Administrators' Report regarding the activity for Semester I 2018 (period January- June 2018), prepared in compliance with the provisions of Art. 223 of ASF Regulation no.5/2018 and Art. 55 of the EGO no. 109/2011, accompanied by the interim financial statements at the date and for the six months period ended at 30.06.2018, prepared in compliance with the International Accounting Standard 34 - “Interim Financial Reporting”.

Art. 3 Approves the 2018 rectified Revenues and Expenditure Budget (REB).



CONPET S.A., Romania
1-3 Anul 1848 Street, Ploiești 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON



Art. 4 Does not approve the 2018 Investments Program and estimates for 2019-2020, rectified.

Art. 5 Ascertains the fulfillment of the prescription of the shareholders' material right to share in view of making the dividend payments related to 2014 financial year, unclaimed until 31.07.2018 and approves the registration of the value thereof in the Company's revenues account.

Art. 6 Approves the registration date 04.10.2018 proposed by the Board of Administration, with ex-date 03.10.2018.

Art. 7 Approves the Empowerment:

- a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) of the Director General to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Director General

Dan-Silviu BACIU, E.M.B.A.

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