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Societate în reorganizare judiciară, in judicial reorganisation, en redresement

Registration no:13449/23.11.2018

To:

Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector

Current report according to the provisions of FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: November 23, 2018
Name of the company: Oltchim S.A. Rm. Valcea
Registered office: Rm. Valcea, 1 Uzinei Street
Fax number: 0250/735030/736188
Phone number: 0250/701200
Unique Registration Code:RO1475261
Trade Register Number: J38/219/1991
The European Unique Identifier (EUID): ROONRCJ38/219/1991
Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56
Subscribed and paid up capital: 34,321,138.30 lei
Regulated market on which the issued shares are traded: BSE, standard category, market symbol OLT
Event to be reported:

Call for the General Meeting of Creditors of Oltchim SA on 28.11.2018

The consortium of judicial administrators composed by BDO BUSINESS RESTRUCTURING SPRL and ROMINSOLV SPRL convened the General Meeting of Creditors Oltchim SA for **November 28, 2018**, **at 2:00 p.m**., having as a single point on the agenda:

• Vote on the amendment of the Oltchim SA Reorganization Plan, proposed by the consortium of judicial administrators BDO BUSINESS RESTRUCTURING SPRL and ROMINSOLV SPRL filed in the case file on 16.11.2018.

The proposed amendment relates to the actual distribution to creditors, under the plan, of the proceeds received, as a result of the completion of the asset sale agreements concluded with Chimcomplex SA and Dynamic Selling Group SRL.

Legal Administrator
ROMINSOLV SPRL

Special Administrator
Bogdan Stănescu

Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL

Deputy General Director
Victor Avram

Economic Director
Alin Smeu