

No. 20633/16.04.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Litigations – cancellation request of EGSM decision

Current report: according to FSA Reg. 1/2006

Report date: 16.04.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

In accordance with art. 99 point e) of the BSE Code, as well as of art. 113 point A, para 1. point j) of CNVM Regulation no. 1/2006 regarding the issuers and transactions with securities, Patria Bank SA informs about the circumstance that on 16.04.2018, at its headquarters in Bucharest, 42 Pipera Road, floors 7, 8 and 10, district 2, it was received the notice formulated by Mr. Ilie Carabulea, in his quality of shareholder, announcing that Mr. Ilie Carabulea, as plaintiff, filled in a cancellation request for the Decision no. 1/ 12.03.2018 of EGSM of Patria Bank SA, approving the operation for increasing the share capital of the Bank, the action being the subject of the file no. 11872/3/2018, under the jurisdiction of the Bucharest Tribunal - VI Civil Section. Patria Bank SA verified the information contained in the address submitted by the shareholder on the virtual portal of the Romanian courts and confirms the existence of the file no. 11872/3/2018, at the Bucharest Tribunal - VI Civil Section, having as object the cancellation request of the EGSM decision.

By the date of this report, Patria Bank SA has not received any procedural documents regarding the above mentioned action.

GENERAL MANAGER,
BOGDAN MERFEA

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN