



# S.C. ROMCARBON S.A.

**Buzău – Romania**

J/10/83/1991; COD FISCAL 1158050  
120012 Buzău, Str. Transilvaniei, nr. 132  
Tel.: 0238/711.155; Fax: 0238/710.697  
Internet: [www.romcarbon.com](http://www.romcarbon.com)



**No. 2291/17.08.2018**

## **CURRENT REPORT**

**According to A.S.F. Regulation no.5/2018**

According to:

- A.S.F. Regulation no.5/2018;
- Law no.24/2017 on issuers of financial instruments and market operations;
- Law No.31/1990, companies, republished with subsequent amendments;
- Articles of Association of ROMCARBON S.A.

Date of report: 17.08.2018

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to art.82 Law no.24/2017 on issuers of financial instruments and market operations and art. 144 paragraph B) of ASF Regulation no.5/2018

ROMCARBON S.A. reports the following important event:

ROMCARBON S.A. concluded with LIVINGJUMBO INDUSTRY S.A. (romanian legal person, with headquarters in Buzau, 132 Transilvaniei Street, Autoutilation Building, CUI 14419107, company in which it holds 99% of the share capital), according to those approved by the Extraordinary General Shareholders Meeting of 01.08.2018 (subject of current report no.2147/01.08.2018), the Loan contract registered under no.2981/13.08.2018, in the following main conditions:

a) Contracting parties: ROMCARBON S.A („Borrower")

LIVINGJUMBO INDUSTRY S.A. („Lender")

b) object of contract: granting by ROMCARBON S.A, as borrower to LIVINGJUMBO INDUSTRY S.A. as lender, a loan in total amount of 1.000.000 Euro for sustaining the company activity and for reimbursement of a loan contracted with Unicredit Bank SA;

c) value: 1.000.000 Euro.

d) guarantees/penalties: annual interest rate 4%, granting a guarantee under the form a blue CEC, and in case of non- reimbursement of the loan on maturity a penalty of 0,1% per day applied to the value left to reimburse.

e) payment terms: the reimbursement will be done on maturity.

f) duration of the contract: 12 months, with the possibility to be prolonged by additional equal periods.

Receivables on 17.08.2018:

|                              |                               |                             |
|------------------------------|-------------------------------|-----------------------------|
| Company name:                | ROMCARBON S.A<br>- supplier - | ROMCARBON S.A<br>- client - |
| LIVINGJUMBO<br>INDUSTRY S.A. | 15.127.326,44 lei             | 328.801,97 lei              |

With great esteem,

Chairman of the Board  
Huang, Liang - Neng

General Manager  
Andrei Radu

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