



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

№ 102/ 28 from 08.02.2019

Current Report
regarding the information provided by Law no. 24/2017 and Regulation no. 5/2018 on
issuers of financial instruments and market operations

Date of the Report: 08 February 2019
Name of the issuing entity: TMK-ARTROM S.A.
Registered office: 30 Draganesti, Slatina, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed and paid up share capital: 291,587,538.34 RON
Regulated market where the issued securities are transacted: Bucharest Stock Exchange -
STANDARD Category (market symbol ART)

Important events to be reported in accordance with Art. 82 par. (1) of Law no. 24/2017 and Regulation no. 5/2018 on issuers of financial instruments and market operations:

TMK-ARTROM S.A. (the "Debtor") reports the conclusion of an amendment to the remuneration agreement no. 3 dated 20.11.2016 (the "Agreement") with PAO TMK (the "Guarantor") a Russian company, headquartered in Moscow, Russian Federation (the Debtor and the Guarantor together referred to as the "Parties"), company that controls TMK-ARTROM S.A., Amendment no. 2 dated 06.02.2019, by way of which the object of the Agreement was changed, respectively the remuneration is granted for the guarantee provided by the Guarantor in order to secure the obligations deriving from the loan agreement no. 343 dated 29.10.2018 in amount of 20,000,000 EURO concluded between TMK-ARTROM S.A. and Banca Transilvania S.A. with maturity on 07.11.2019. Such amendment is due to the acquisition of Bancpost S.A. by Banca Transilvania S.A., which led to the conclusion of the loan agreement no. 343 dated 29.10.2018 between TMK-ARTROM S.A. and Banca Transilvania S.A. in order to refinance the loan agreement no. 1624 dated 08.11.2016 concluded between TMK-ARTROM SA and Bancpost S.A.

Chief Executive Officer
Eng. Popescu Adrian

Chief Deputy Economic and
Accountancy Officer
Ec. Vaduva Cristiana



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017