

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: February 5, 2019

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported:

Completion to the current report of January 31, 2019, drawn up in accordance with art. 82 of Law no. 24/2017

On November 2, 2018, SSIF BRK Financial Group S.A. has concluded a loan agreement with S.C. Firebyte Games S.A., a company in which BRK Financial Group S.A. has important holdings, with loan amount of 100.000 lei. Prior to November 2, 2018, BRK Financial Group SA has concluded two other loan agreements with S.C. Firebyte Games S.A., so that the three aggregated contracts represent more than the equivalent of EUR 50,000.

The act registered at BRK Financial Group S.A. under no. 950/05.03.2018 has the following characteristics:

- Parties that have concluded the legal act: SSIF BRK Financial Group S.A. as a financier and S.C. Firebyte Games S.A. as a borrower;
- Conclusion date of the legal act: 05.03.2018; nature of the act: loan agreement;
- Description of its subject: loan for the purpose of carrying out the economic activity of the borrower;
- Loan amount: 75.000 lei;
- Annual interest rate: ROBOR 3M plus a margin of 3,5%;
- Loan repayment term: 30.12.2018;
- Payment method: bank transfer refund.

The act registered at BRK Financial Group S.A. under no. 1738/20.04.2018 has the following characteristics:

- Parties that have concluded the legal act: SSIF BRK Financial Group S.A., Investys Projects S.R.L. and SAI Broker S.A. as financiers and S.C. Firebyte Games S.A. as a borrower;
- Conclusion date of the legal act: 18.04.2018; nature of the act: loan agreement;
- Description of its subject: loan for the purpose of carrying out the economic activity of the borrower;

- Loan amount granted by BRK Financial Group: 84.000 lei;
- Annual interest rate: ROBOR 3M plus a margin of 3,5%;
- Loan repayment term: 31.12.2018;
- Payment method: bank transfer refund.

Nicolae Gherguș
Chairman of the Board