

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: May 8th, 2019
Name of issuer: SSIF BRK Financial Group SA
Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County
Telephone/fax no: 0364-401.709/0364-401.710
Tax Identification Code: 6738423
Trade Register no/date: J12/3038/1994
Subscribed and paid share capital: RON 54,039,987.04
Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported:

In accordance with art. 82 of Law no. 24/2017, we inform you about the legal acts concluded by BRK Financial Group S.A. with involved entities, whose aggregate value is at least equivalent to EUR 50.000.

On May 7th, 2019, SSIF BRK Financial Group S.A. has concluded a loan agreement with S.C. Firebyte Games S.A., a company in which SSIF BRK Financial Group S.A. has important holdings, and also an addendum to a loan agreement previously concluded with S.C. Firebyte Games S.A. .

The act, registered at BRK Financial Group S.A. under no. 1765/07.05.2019, has the following characteristics:

- Parties that have concluded the legal act: SSIF BRK Financial Group S.A. as a financier and S.C. Firebyte Games S.A. as a borrower;
- Conclusion date of the legal act: 07.05.2019; nature of the act: loan agreement;
- Description of its subject: loan for the purpose of carrying out the economic activity of the borrower;
- Loan amount: 50.000 lei;
- Annual interest rate: ROBOR 3M plus a margin of 7%;
- Loan repayment term: 06.10.2019;
- Payment method: bank transfer refund.

The act, registered at BRK Financial Group S.A. under no. 1764/07.05.2019, has the following characteristics:

- Parties that have concluded the legal act: SSIF BRK Financial Group S.A. as a financier and S.C. Firebyte Games S.A. as a borrower;
- Conclusion date of the legal act: 07.05.2019; nature of the act: addendum no 1 to the loan agreement no 4356/02.11.2018;
- Description of its subject: loan for the purpose of carrying out the economic activity of the borrower;
- Loan amount: 105.035,69 lei;
- Annual interest rate: ROBOR 3M plus a margin of 7%;
- Loan repayment term: 30.04.2020;
- Payment method: bank transfer refund.

The addendum to the loan agreement no 4356/02.11.2018 modifies the repayment term of the loan, the interest and the amount of the loan.

At present, SSIF BRK Financial Group S.A. has 4 loan contracts with S.C. Firebyte Games S.A., at the total value of all contracts of 320.885,01 lei. SSIF BRK Financial Group has no liabilities to S.C. Firebyte Games S.A. .

Răzvan Raț
Deputy General Manager