



BUCHAREST STOCK EXCHANGE

No. 353 / January 29, 2019

To: Financial Supervisory Authority
Financial Instruments and Investments Sector
Fax: 021- 659.60.51
Bucharest Stock Exchange - Regulated market
Fax: 021- 256.92.76

From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)

CURRENT REPORT

according to Regulation no. 5/2018 on issuers of financial instruments and market operations and
Law no. 24/2017 on issuers of financial instruments and market operations

Report date: January 29, 2019

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

Phone/fax number: + 4 021/307.95.00, + 4 021/307.95.19

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J40/12328/2005

Share capital: RON 80,492,460

Regulated market on which the issued securities are traded: Bucharest Stock Exchange - Premium Tier
(market symbol: BVB)

Important events to be reported: Correcting material errors from the content of the current report regarding the resolutions adopted by Extraordinary General Meeting of Shareholders held on 29.01.2019 (first convening)

In the Romanian version of the current report regarding the resolutions adopted by Extraordinary General Meeting of Shareholders held on 29.01.2019 (first convening), submitted today, the following paragraph shall be read:

“According to the provisions of The Bucharest Stock Exchange Articles of Incorporation, the convening notice of the Extraordinary General Meeting of Shareholders was published in the Official Gazette - Part IV no.4693 of December 11, 2018 and in the newspaper Romania Libera, edition of December 11, 2018, as well as on the website of the Company in the Investor Relations Section/General Meetings of Shareholders.”

Instead of



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Also, in the Romanian and English version of the current report aforementioned, submitted today, point iv) of the Resolution no.1 shall be read:

“iv) CCP’s initial aggregate share capital: at least EUR sixteen (16) million (at the NBR exchange rate valid on the contribution payment date); the Board of Governors will approve the final amount, depending on the outcome of the selection of CCP co-shareholders and the technical-financial requirements deemed necessary for the proper operation of CCP; “

Instead of

“iv) CCP’s initial aggregate share capital: at least EUR fifteen (15) million (at the NBR exchange rate valid on the contribution payment date); the Board of Governors will approve the final amount, depending on the outcome of the selection of CCP co-shareholders and the technical-financial requirements deemed necessary for the proper operation of CCP; “

Adrian Tanase
CEO