

STATEMENT OF
assets and liabilities of SIF Banat-Crişana as at
03/29/2019

annex no. 16

DESIGNATION	VALUE [RON]
1. Non-current assets	757,492,628
1.1 Intangible assets	10,746
1.2 Tangible assets	23,281,398
1.3 Financial assets	734,200,484
1.3.1 Listed shares	185,283,843
1.3.2 Unlisted shares	189,812,130
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	78,758,183
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or non-UCITS	280,346,328
1.3.10 Other financial assets	-
2. Current assets	1,556,842,791
2.1 Inventories	2,239
2.2 Receivables, of which:	169,672
2.2.1 Dividends receivables	-
2.2.2 Receivables rights	-
2.2.3 Other receivables	169,672
2.3 Cash and equivalents	35,941,524
2.4 Short term financial investments	1,472,179,107
2.4.1 Listed shares	1,319,238,649
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	42,280,535
2.4.5 Units of UCITS and / or non-UCITS	110,659,923
2.5 Newly issued securities	-
2.6 Government securities	-
2.7 Bank deposits	48,540,646
2.8 Certificates of deposit	-
2.9 Other current assets	9,603
3. Derivatives	-
4. Prepaid expenses	241,931
5. Total assets	2,314,577,350
6. Total liabilities	142,795,756
6.1 Loans from bond issues	-
6.2 Amounts owed to credit institutions	-
6.3 Advances received from clients	-

6.4 Trade payables	48,668
6.5 Bills of exchange payable	-
6.6 Amounts owed to group companies	-
6.7 Amounts owed to related parties	-
6.8 Other liabilities, of which:	142,747,088
- deferred income tax	129,915,461
7. Provisions for expenses	-
8. Deferred income, of which:	12,079
8.1 Investment subsidies	-
8.2 Deferred income	12,079
9. Shareholders' equity, of which:	2,399,712,885
9.1 Share capital	51,746,072
9.2 Share capital premiums	-
9.3 Revaluation differences	105,016
9.4 Reserves	2,891,313,689
* 9.5 Own shares	-224,045
9.6 Retained earnings	663,370,873
9.7 Result for the period (YTD)	6,632,441
9.8 Profit appropriation	-
9.9 Retained earnings adoption of IAS 29 for the first time - debtor account	-2,540,075,937
9.10 Items treated as capital	645,164,114
9.11 Other elements of equity	681,680,662
10. Total liabilities	2,542,520,720
11. Net asset	2,301,684,976
* * 12. The total number of outstanding shares	517,371,068
13. Net asset value per share	4.4488
14. Number of companies in the portfolio, of which:	128
14.1 Companies admitted to trading on a regulated market	20
14.2 Companies admitted to trading on an alternative trading system	27
14.3 Unlisted companies	81

* - The value of own shares repurchased through Repurchase program no. 2 aproved by GSM in 04/26/2018 between 10/02/2018 - 10/26/2018

* * - Pursuant to Article.123, alin. (3) of the ASF Regulation nr. 9/2014, referring to NAV calculation, this item represents:
" The total number of outstanding shares, less the number of repurchased shares held by the Company"

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