

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

CURRENT REPORT

according to ASF Regulation no.5/2018

Date of Report: March 06-th 2019

Company Name : SC SOCEP SA
Headquarter : Constanta, New Port Dana 34
Telephone/Fax : 0241/693856; 0241/693759
Tax Registration Cod : RO 1870767
Order Number of the Trade Register : J 13/643/1991
Stock Market : BVB, first category, symbol SOCP
Share Capital : 34,342,574.4 lei divided into 343,425,44 uncertificated registered shares with nominal value of 0.10 lei / share

Event report: Resolution of Extraordinary General Meeting of Shareholders SOCEP SA on March 05th 2019.

The Extraordinary General Meeting of Shareholders of SOCEP S.A., based in Constanta, Incinta Port Nou, Dana 34, Constanta County, registered in the Trade Register under no. J13 / 643/1991, CIF RO 1870767, meeting on March 5th, 2019 at the first convocation, with a quorum of the presence of 77.95% of the share capital,

Decides

1. Approval of principle for fusion by absorption by SOCEP SA of Casa de Expeditii Pheonix SA, a company with headquarters in Constanta County, Incinta Port, Constanta County, having registration number in the Trade Register J13 / 703/1991 and unique code registration RO 1878000, at the value evaluated.
2. Approval of the financial statement-s on December 31-st 2018 on the basis of which the absorption fusion project will be done.
3. Mandate of the SOCEP SA Directorate, together with the administrators of Casa de Expeditii Pheonix SA, to prepare the fusion project at the value evaluated and to carry out all legal and statutory steps in this respect.
4. Approval of March 22th 2019 as registration date according to Art.86 of Law no. 24/2017 on issuers of financial instruments and market operations.

5. Approval of March 21th 2019 as ex-date, according to art.2 of ASF Regulation no. 5/2018.
6. Empowering Mrs. Ileana Graur to submit to the Trade Register Constanta decision extraordinary general meeting of shareholders and to make the necessary endorsements.

The result of the votes cast for the approval of art. 1 - art. 6 of the present decision was the following:

Agenda	Total votes	For		Against		Abstention	
		No.	%	No.	%	No.	%
Art.1	267.732.419	197.909.133	73,92	69.823.286	26,07	0	0
Art.2	267.732.419	197.909.133	73,92	69.823.286	26,07	0	0
Art.3	267.732.419	197.909.133	73,92	69.823.286	26,07	0	0
Art.4	267.732.419	267.732.419	100	0	0	0	0
Art.5	267.732.419	267.732.419	100	0	0	0	0
Art.6	267.732.419	267.732.419	100	0	0	0	0

President of Managing Board and General Manager
Dorinel Cazacu