

CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report Date: March 15, 2024

Issuer **Lion Capital S.A.** • Registered office **35A Calea Victoriei, Arad 310158, Romania** • Phone **+40257 304 438** • Fax **+40257 250 165** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J02 / 1898 / 02.09.1992** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)**
Premium category (symbol: LION)

Important event to be reported:

Completion of Share-based Payment Plan

By Current Report dated March 13, 2023, the Company has informed the shareholders upon the approval by the Board of Directors of the *"Share-based payment plan"* (Stock Option Plan), by which 990,000 shares issued by the Company were offered to the members of Company's management, as per the resolutions no. 5 and no. 6 adopted by the Extraordinary General Meeting of Shareholders on April 28, 2022.

At the same time, with the same current report, it was published the *"Disclosure document concerning the shares offered or allotted to members of SIF Banat-Crișana (at present Lion Capital) management"* prepared as per Regulation (EU) 2017/1129 and ASF Regulation no. 5/2018.

Lion Capital informs the shareholders that upon completing the term of 12 months from the signing of the share-based payment agreements, the members of the management structure exercised their right to receive a number of 990,000 LION shares, representing 0.1951% of the current share capital.

On March 14, 2024, Depozitarul Central (Central Depository) carried out the direct transfer of shares in accordance with the regulations in force. The information provided in art. 19 of Regulation (EU) 596/2014 EU will be available on company's website in the *Investor Relation* section.

As there were no changes in the *"Disclosure Document Concerning the Shares Offered or Allotted"* initially published, this report represents the *"Disclosure Document Concerning the Shares Allotted"*, within the meaning of the provisions of Regulation (EU) 2017/1129 and ASF Regulation no. 5/2018.

Chairman of the Board of Directors and CEO
Bogdan-Alexandru Drăgoi

Compliance Officer, Eugen Cristea