

Translation from the Romanian language; Romanian version shall prevail

To: Bucharest Stock Exchange
Financial Supervisory Authority

Current report 25/20.05.2024

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished), as amended and supplemented, and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended and supplemented and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report Date:	20.05.2024
Name of issuing entity:	Meta Estate Trust S.A.
Headquarters:	Bucharest, 1 st District, 4-10 Munții Tatra Street, 4 th floor
E-mail:	investors@meta-estate.ro
Phone number/ fax:	+40 372 934 455
Website:	www.metaestate.ro
Registration number:	J40/4004/2021
Unique identification code	43859039
Subscribed and paid-up share capital	RON 93,491,736
Number of shares	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 preference class "B" shares
Symbol	MET
Trading market	SMT AeRO Premium

Important events to report: Availability of the report for the first quarter of 2024

The management of Meta Estate Trust S.A. ("**Company**") informs the shareholders and the market about the availability of the financial results for the first quarter of 2024.

In the first quarter of 2024, Meta Estate Trust's activities were marked by strong financial results, reflecting increased profitability and improved operational performance. The company's total revenues tripled compared to Q1 2023, reaching RON 7.4 million. At the same time, net profit tripled, amounting to RON 2 million, compared to last year's period. As of March 31, 2024, total assets were RON 109.8 million, similar to the end of 2023, despite the payment of cash dividends totaling a gross amount of RON 3.8 million.

Alexandru Bonea, CEO of Meta Estate Trust: *"In line with the strategy for 2024, in the first quarter, Meta Estate Trust management team closely monitored the investment portfolio and restructured several real estate projects to over-guarantee current investments and strategically position for future exits. The goal was to balance investment risk across business lines. Simultaneously, the new Board of Directors and the Executive Management initiated an internal review of governance, control, and operational processes to ensure an efficient operational flow in line with the size and complexity of the operations, to meet the objectives set regarding the return on equity."*



The report for the first quarter of 2024 is available on the Company's website, www.metaestate.ro, in the "Investors" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, www.bvb.ro, symbol: MET. It is also attached to this current report.

On May 24th, 2024, starting at 10:00 am (Romanian time), the company will organize a teleconference for the presentation of the first quarter of 2024 financial results. The teleconference will be held via the ZOOM platform, in Romanian language, with simultaneous translation into English.

The investors interested in joining the teleconference are asked to confirm their participation by registering on the following link: https://us06web.zoom.us/webinar/register/WN_nx7YZILnTNK1LdShwKZ8BQ.

Chairman of the Board of Directors
Cert Master Standard S.R.L.
By Mr. Laurențiu Mihai Dinu
