

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 04/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	20.05.2024
Name of the Company	Teilor Holding S.A.
Registered Office	Șos. Pipera 42, Globalworth Plaza etaj 17, București sector 2, Romania
Phone	+40 754 908 742
Email	investors@teilorholding.com
Website	www.teilorholding.com
Registration nr. with Trade Registry	J40/15841/2021
Fiscal Code	RO 44897782
Subscribed and paid share capital	350,453,000 lei
Symbol traded instruments	TEI26, TEI26E
Market where securities are traded	Bonds - SMT

Important events to be reported: Payment of coupon no. 5

The management of Teilor Holding S.A. (hereinafter referred to as the "Company") informs the bondholders that the Company will perform on 03.06.2024 the payment of coupon no. 5 related to the bonds issued on 03.12.2021, having as trading symbol TEI26. Payment will be made through the Central Depository to the bondholders registered in the Register of Bondholders on the reference date 13.05.2024.

The payment of interest will be made by bank transfer to the account of the participants in the RoClear system, to the accounts communicated by the bondholders in the Subscription Form or to the accounts notified by the bondholders to the paying agent.

The bonds have a fixed interest rate of 8.25% per annum and the coupon paid is RON 4.13630163 in gross amount / bond.

The bonds issued by Teilor Holding S.A. are traded within the Multilateral Trading System administered by the Bucharest Stock Exchange, starting with 21.12.2021, under the symbol TEI26.

Mircea VARGA

Chairman of the Board of Directors