

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

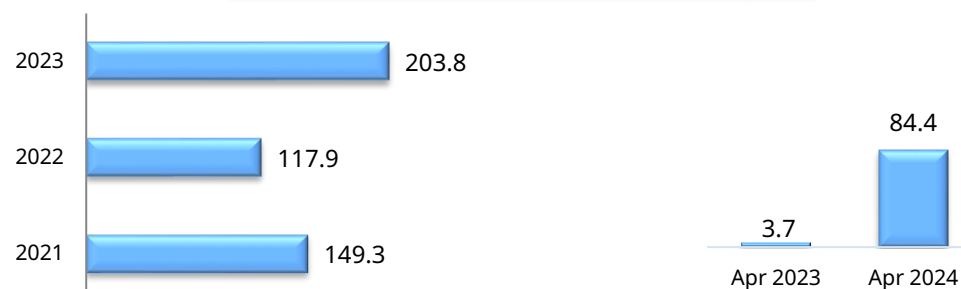
CONTACT

phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

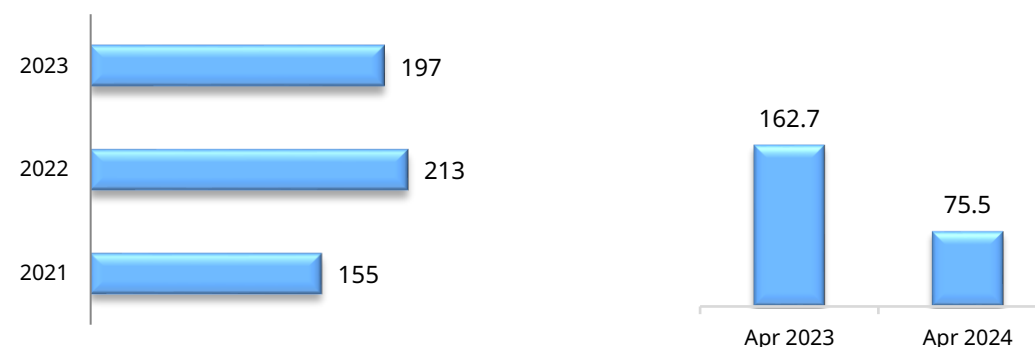
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	38.10	0.35	5,739,334
Corporate	50.03	11.52	147
TOTAL	88.13	11.87	5,739,481

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE

Number of shares	961,753,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,328,234
Market cap	1,250,279,670	251,267,041
Total Assets	3,202,869,989	643,676,519
Net Assets Value	2,817,275,482	566,184,104

*EUR/RON = 4.9759 (www.bnr.ro)

RON/share	Feb 2024	Mar 2024	Apr 2024
NAV/share**	3.0645	3.1997	3.1303
Price EVER	1.2100	1.3150	1.3000

** The number of shares used in the calculation of the NAV/share [900,011,057] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.6
• listed	70.0
• unlisted	8.6
Non – UCITS Securities (fund units)	8.9
Monetary instruments (deposits. cash)	11.1
Other assets	1.4

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	45.6
Energy	14.5
Industrial	7.3
Real estate	6.2
Other	5.0

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.6
OMV PETROM	14.5
AEROSTAR	6.6
BRD - GROUPE SOCIETE GENERALE	4.2
STRAULESTI LAC ALFA	2.1
PROFESSIONAL IMO PARTNERS	2.1
EVERLAND	1.6
EVER IMO	1.5
AGROINTENS	1.4
TRANSILVANIA INVESTMENTS ALLIANCE	1.0
CASA	1.0
TOTAL	75.6

PERFORMANCE / RISK INDICATORS

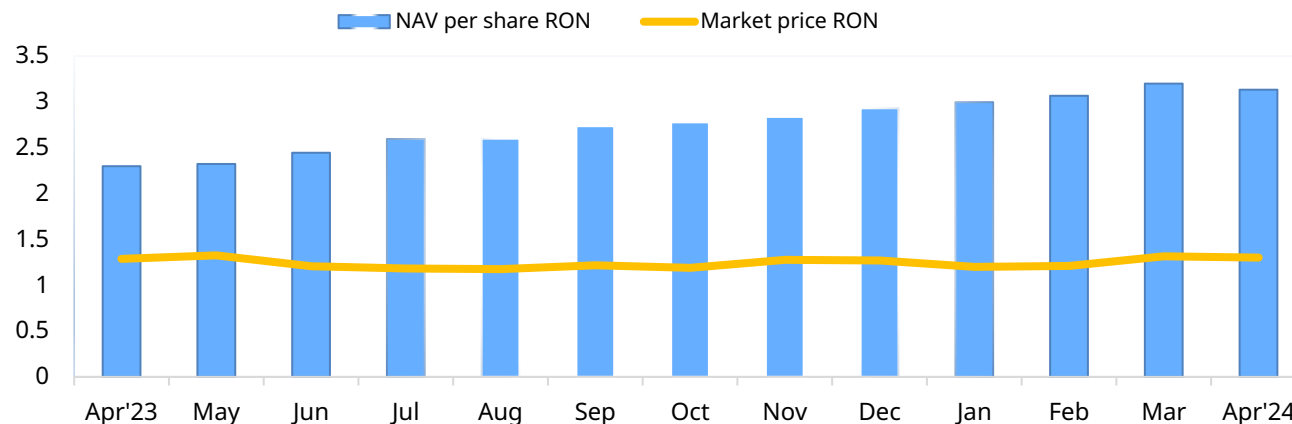
Returns: EVER NAV/share. EVER share. BET FI

Returns on April 2024 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-1.14	-0.72	-2.17
3 M	8.33	3.60	4.55
6 M	9.24	8.17	12.82
12 M	1.17	18.42	36.20

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	13.00	11.34
Beta	0.41	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 7.76%, within the internal limit approved for the market risk profile assumed – medium risk (25%).



EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 88% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 40% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM” -

developed by Agointens SA –
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEAHLAU” Piatra Neamt - ownership:
73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA -
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”,
ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions
- ✓ Participated in the Outlook on resilience – Artificial Intelligence conference

