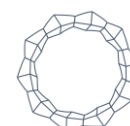


**Statement of assets and liabilities as of date 30/04/2024**

(to be filled in on a monthly basis)

The manner in which the net asset value is calculated (according to F.S.A. Regulation no. 7/2020)		Amount (lei)
1.	Intangible assets	254,763
2.	Tangible assets	11,104,094
3.	Real estate investments	1,100,816
4.	Biological assets	0
5.	Assets representing rights to use support assets under a leasing contract	0
<b>6.</b>	<b>Financial assets</b>	<b>3,322,812,151</b>
6.1.	Financial assets evaluated at amortised cost	0
6.1.1.	Corporate bonds	0
6.1.1.1.	Listed corporate bonds	0
6.1.1.2.	Unlisted corporate bonds	0
6.2.	Financial assets evaluated at fair value through profit or loss	7,078,575
6.2.1.	Equity interests in F.I.A. / O.P.C.V.M. – listed	0
6.2.2.	Equity interests in F.I.A. / O.P.C.V.M. – unlisted	7,078,575
6.3.	Financial assets at fair value through other items of comprehensive income	3,315,733,576
6.3.1.	Listed shares traded in the last 30 days	3,192,219,295
6.3.2.	Listed shares not traded in the last 30 days	0
6.3.3.	Unlisted shares	123,514,281
6.4.	Shares due according to subscriptions to the share capital increase	0
7.	Cash and cash equivalents	1,220,927
8.	Bank deposits	102,301,512
<b>9.</b>	<b>Other assets</b>	<b>307,780</b>
9.1.	Dividends or other rights receivable	108,992
9.2.	Other assets	198,788
10.	Accrued expenses	289,416
<b>11.</b>	<b>Total assets</b>	<b>3,439,391,459</b>
<b>12.</b>	<b>Total liabilities</b>	<b>231,595,667</b>
12.1.	Financial liabilities measured at amortised cost	49,507,565
12.1.1.	Trade debts	358,180
12.1.2.	Payment dividends	48,645,485
12.1.3.	Other debts at amortized cost	503,900
12.2.	Deferred income tax liabilities	181,596,344
12.3.	Other liabilities	491,758
13.	Provisions for risks and expenses	9,102,262
14.	Deferred income	0
<b>15.</b>	<b>Equity, of which:</b>	<b>3,198,693,530</b>



15.1.	Share capital	50,000,000
15.2.	Items treated as equity	0
15.3.	Other equity items	1,492,612,669
15.4.	Share premiums	0
15.5.	Revaluation reserves	6,531,167
15.6.	Reserves	888,845,724
15.7.	Own shares	2,583,881
15.8.	Retained earnings	805,713,670
15.9.	Result of the financial year	19,951,061
15.10.	Losses on the issue, redemption, sale, transfer free of charge or cancellation of equity instruments	62,376,880
<b>16.</b>	<b>Net assets (11 - 12 - 13 - 14)</b>	<b>3,198,693,530</b>
17.	Number of shares issued and in circulation excluding own shares repurchased	474,224,787
<b>18.</b>	<b>Unit value of net assets</b>	<b>6.7451</b>
<b>19.</b>	<b>Number of companies in the portfolio, of which:</b>	<b>33</b>
19.1.	Companies admitted to trading on an EU trading venue	19
19.2.	Companies admitted to trading on an exchange in a third country	0
19.3.	Companies not admitted to trading	14

According to Article 38 para. 4 of Law no. 243/2019 Infinity Capital Investments S.A. publishes the leverage level and exposure value according to the provisions of EU Regulation 231/2013 calculated by the gross approach and the commitment According to Article 38 para. 4 of Law no. 243/2019 Infinity Capital Investments S.A. publishes the leverage level and exposure value according to the provisions of EU Regulation 231/2013 calculated by the gross approach and the commitment approach.

**Gross approach:**

Gross approach:	1.0429
INFINITY exposure	3,335,869,020

**Commitment approach:**

Leverage level	1.0752
INFINITY exposure	3,439,391,459

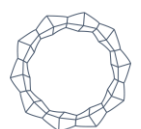
Statement certified by Depozitar Raiffeisen Bank S.A.

Statement prepared on the basis of the trial balance determined on the basis of the A.S.F. Rule 39/2015 for the approval of the Accounting Regulations in compliance with the International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority in the Financial Instruments and Investments Sector, as well as the Investor Compensation Fund.

GENERAL MANAGER  
Sorin - Iulian Cioacă

Depository Certification  
Raiffeisen Bank

DEPUTY GENERAL MANAGER  
Mihai Trifu



**Annex according to art. 38 para. (4) of Law no. 243/2019**
**Assets from the portfolio of Infinity Capital Investments S.A. which have been assessed using assessment methods in accordance with the International Assessment Standards\***

No.	Name of the issuer	Tax Identification Code	No. of the shares	No./date of the evaluation report	Amount	
					lei/share	total
1	CONSTRUCTII FERROVIARE CRAIOVA	2292068	908,441	9065/08.09.2023	1.1955	1,086,049
2	GRAVITY CAPITAL INVESTMENTS SA	46979099	2,258,999	11133/06.11.2023	9.1613	20,695,319
3	COMPLEX HOTELIER DAMBOVITA	10108620	1,754,221	11134/06.11.2023	5.4155	9,499,984
4	ALIMENTARA SLATINA	1513357	350,342	12271/08.12.2023	44.6439	15,640,633
5	MERCUR CRAIOVA	2297960	7,104,836	12839/28.12.2023	9.1212	64,804,630
6	VOLTALIM CRAIOVA	12351498	5,997,519	12841/28.12.2023	11.7306	70,354,496
7	GEMINA TOUR RM. VALCEA	1477750	757,880	12842/28.12.2023	5.2515	3,979,973
8	TURISM PUCIOASA	939827	1,010,599	12843/28.12.2023	5.7075	5,767,994
9	PROVITAS BUCURESTI	7965688	35,648	205/08.01.2024	179.5400	6,400,242
10	BIROUL DE INVESTITII REGIONAL OLTENIA IFN	8928980	272,411	559/22.01.2024	6.3212	1,721,973
11	ELBA TIMISOARA	1816318	39,628	1233/09.02.2024	73.6489	2,918,558
12	FLAROS BUCURESTI	350944	1,380,757	1489/16.02.2024	78.0480	107,765,271
13	LACTATE NATURA TARGOVISTE	912465	4,495,235	4347/10.05.2024	2.3653	10,632,617

- 1) The company CONSTRUCTII Feroviare Craiova was evaluated based on the financial statements as of 31.08.2023 using the adjusted net assets evaluation method.
- 2) The company GRAVITY Capital Investments was evaluated based on the financial statements as of 31.10.2023 using the adjusted net assets evaluation method.
- 3) The company COMPLEX HOTELIER Dâmbovița company was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 4) The company ALIMENTARA Slatina company was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 5) The company MERCUR Craiova company was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 6) The company VOLTALIM Craiova company was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 7) The company GEMINA Tour Râmnicu Vâlcea company was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 8) The company TURISM Pucioasa company was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 9) The company PROVITAS Bucharest was evaluated based on the financial statements as of 30.09.2023 using the income approach evaluation method.
- 10) The company BIROUL de Investiții Regional Oltenia IFN was evaluated based on the financial statements as of 31.12.2022 using the adjusted net assets evaluation method.
- 11) The company ELBA Timișoara was evaluated based on the financial statements as of 31.12.2022 using the adjusted net assets evaluation method.
- 12) The company FLAROS Bucharest company was evaluated based on the financial statements as of 21.12.2023 using the adjusted net assets evaluation method.
- 13) The company Lactate Natura Târgoviște company was evaluated based on the financial statements as of 30.04.2024 using the adjusted net assets evaluation method.

 GENERAL MANAGER  
 Sorin – Iulian Ciocă

 Depository Certification  
 Raiffeisen Bank

 DEPUTY GENERAL MANAGER  
 Mihai Trifu
