

To: Bucharest Stock Exchange (BSE)  
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments  
Sector

CURRENT REPORT according to FSA Regulation no. 5/2018 on issuers and operations  
with securities

In accordance with the provisions of FSA Regulation no. 5/2018 on issuers and operations with securities and Law no. 24/2017 regarding the issuers of financial instruments and market operations, we inform you about the amendment of the Bank's Articles of Incorporation (Annex 1 - Raiffeisen Bank S.A. share capital structure and Annex 2 - Raiffeisen Bank S.A. Supervisory Board structure). The updated Articles of Incorporation can be found on the bank's website at:

<https://www.raiffeisen.ro/ro/despre-noi/guvernanta-corporativa.html>

For additional info: [comunicare.externa@raiffeisen.ro](mailto:comunicare.externa@raiffeisen.ro)

Report date: 10<sup>th</sup> of May 2024

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC BUILDING, Calea Floreasca No. 246D, District 1, Bucharest

Phone/fax number: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1,200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and RBRO29) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and XS2700245561)