









Str. Transilvaniei, nr.132, Cod postal 120012, Buzau | Cod fiscal: RO1158050 | Nr.inregistrare la Registrul Comertului : J10/83/1991 Tel: +40(0)238711155 | Fax: +40(0)238710697 | E-mail: investor.relations@romcarbon.com | Website: www.romcarbon.com

No.495/20.05.2024

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: 20.05.2024

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991 Subscribed and paid-up capital: 52,824,419.20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: acquisition of assets - subscribed Premier Energy PLC shares volume

ROMCARBON S.A. ("the company"), informs investors and shareholders that following the closing of Premier Energy PLC IPO (private vertically integrated energy infrastructure company and one of the largest players in the field of renewable energy in Romania and the Republic of Moldova) the company subscribed (according to Current Report no. 450/10.05.2024) a volume of 46,549 shares issued by Premier Energy PLC, stock symbol PE, in a total amount of 862,552.97 lei.

With great respect,

President of the Board of Directors and CEO Huang Liang Neng