



To: *the Bucharest Stock Exchange*  
*the Romanian Financial Supervisory Authority*

## CURRENT REPORT 19/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	<b>16.05.2024</b>
Name of the Company	<b>Safetech Innovations S.A.</b>
Registered Office	<b>12-14 Frunzei Street, District 2, Bucharest</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@safetech.ro</b>
Registration nr. with Trade Registry	<b>J40/3550/2011</b>
Fiscal Code	<b>28239696</b>
Subscribed and paid share capital	<b>13,616,540 lei</b>
Total number of shares	<b>68,082,700</b>
Symbol	<b>SAFE</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Segment, Standard Category</b>

**Important events to be reported:** Casting of the option regarding the increase of the share capital

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the market that the shareholders who are registered in the shareholders' register on the date of registration (17.05.2024) have a period of 10 days, between **17.05.2024, 09.00 a.m.** and **28.05.2024, 18.00**, to register with the Company their option:

- (i) to receive the free shares due to them, according to the allocation index of 0.0238 free shares for each share held on the registration date;
- (ii) to receive the nominal value due, for the total number of free shares to which they would be entitled, according to the allocation index of 0.0238 free shares for each share held on the record date

The option can be expressed on **physical support** directly at the address or by postal and courier services to SAFETECH INNOVATIONS SA, Strada Frunzei no. 12-14, floors 1 and 2, District 2, Bucharest, Romania, with original signature, **or through email**, to [investors@safetech.ro](mailto:investors@safetech.ro) with extended electronic signature according to Law no. 455/2001. Irrespective of method of dispatch, the document will mention in clear "OPTION SHARES EGMS 17.04.2024".

**The shareholders which do not action will be considered to have chosen option (i) no cash distribution, being allocated 0.0238 free shares for each share held on the registration date.**



Shareholders who send their option by courier must ensure that such is received by the company before the expiry date and time, under the sanction of considering it as an unexpressed option.

The procedure and forms for expressing the option are attached to this current report.

Victor GANSAC

CEO



## **PROCEDURE REGARDING THE EXPRESSION OF THE OPTION TO IMPLEMENT POINT 2 ON THE AGENDA OF THE EGMS DATED 17.04.2024**

This procedure is drawn up and adopted in order to give all shareholders from the registration date (17.05.2024), who may be different from the shareholders from the reference date of the EGMS (05.04.2024), the opportunity to opt in expressly between:

- (i) to receive the free shares due to them, according to the allocation index of 0.0238 free shares for each share held on the registration date;
- (ii) to receive the nominal value due, for the total number of free shares to which they would be entitled, according to the allocation index of 0.0238 free shares for each share held on the record date.

The company's shareholders registered on the date of registration (17.05.2024) have a period of 10 days, starting from 17.05.2024, **09.00** and up to 28.05.2024, **18.00**, to register with the Company one of the two options mentioned. (Shareholders who send their option by courier must ensure that such is received by the company before the expiry date and time, under the sanction of considering it as an unexpressed option).

**The shareholders which do not action will be considered to have chosen option (i) no cash distribution, being allocated 0.0238 free shares for each share held on the registration date.**

The option can be expressed on **physical support** directly at the address or by postal and courier services to SAFETECH INNOVATIONS SA, Strada Frunzei no. 12-14, floors 1 and 2, District 2, Bucharest, Romania, with original signature, **or through email**, to [investors@safetech.ro](mailto:investors@safetech.ro), with extended electronic signature according to Law no. 455/2001. Irrespective of method of dispatch, the document will mention in clear "OPTION SHARES EGMS 17.04.2024".

In order to check the validity of the expression of the option, shareholders will submit together with the option exercise form the following documents:

### **For individuals:**

- ID copy, conformed with the original,
- Bank account statement,

### **For people legal:**

- copy of the Statutory Certificate issued by the Trade Register or an equivalent document from the country of origin translated into English or Romanian, issued no later than 30 days before the date of publication of the convening notice for the GMS in the original or in a copy conforming to the original and the copy of the identity document of the legal representative (in accordance with the original);
- ID copy of the legal representative, in accordance with the original;
- extract of banking account,



- ID copy of the authorized person, conformed with the original, and the power of attorney issued by the company, if the representation is not made through the legal representative.
- forms to express the option will be published on website following the EGMS.

Additional information can be obtained at the Company's headquarters, tel. +40 754 908 742 or at the email address [investors@safetech.ro](mailto:investors@safetech.ro).

CHAIRMAN OF THE BOARD OF DIRECTORS

VICTOR GANSAC



**APPENDIX 1 – Form for exercise the option regarding the increase of the share capital based on point 2 on EGMS agenda dated 17.04.2024 (legal entities)**

The undersigned, \_\_\_\_\_

*(fill with the name of the legal person shareholder)*

with headquarters locate in [\_\_\_\_\_]

\_\_\_\_\_, registered in the Trade Registry/similar entity for nonresidents under the no. [\_\_\_\_\_] \_\_\_\_\_], unique registration code/equivalent registration number for nonresidents [\_\_\_\_\_], legally represented representative legal by [\_\_\_\_\_],

*(To be filled in with the name and surname of the legal representative of the legal entity shareholder, as they appear in the documents proving the quality by representative)*

as a shareholder of SAFETECH INNOVATIONS SA with registered office at: Frunzei Street no. 12-14, floors 1 and 2, District 2, Bucharest, Romania, on 17.05.2024,

based on point 2 on the agenda of the EGMS dated 17.04.2024, regarding the share capital increase, I exercise following option:

- (i) [\_\_\_] to receive the free shares due, according to the allocation index of 0.0238 free shares for each share held on the registration date.
- (ii) [\_\_\_] to receive the nominal value due, for the total number of free shares to which I am entitled, according to the allocation index of 0.0238 free shares for each share held on the registration date , through bank transfer, in the account opened with [\_\_\_\_\_] under the undersigned's name with IBAN [\_\_\_\_\_]

I, the undersigned, undertake full and exclusive responsibility for the contents of this document.

Date [\_\_\_\_\_]

First and second name, signature: [\_\_\_\_\_]



**APPENDIX 2 – Form for exercise the option regarding the increase of the share capital based on point 2 on EGMS agenda dated 17.04.2024 (natural person)**

The undersigned, [\_\_\_\_\_],

*(to be filled in with the first and second name of the natural person shareholder)*

identified with ID card/passport series [\_\_\_\_\_], no. [\_\_\_\_\_  
\_\_\_\_\_] , issued by [\_\_\_\_\_],  
on the date of [\_\_\_\_\_], personal identification number [\_\_\_\_\_  
\_\_\_\_\_], with residence in [\_\_\_\_\_

\_\_\_\_\_] ,  
through legal representative [\_\_\_\_\_],

*(It will be filled in with the name and surname of the legal representative of the natural person shareholder only for natural person shareholders without legal capacity or with limited legal capacity)*

identified with Id card/passport series [\_\_\_\_\_], no. [\_\_\_\_\_  
\_\_\_\_\_] , issued by [\_\_\_\_\_], on [\_\_\_\_\_], personal  
identification number [\_\_\_\_\_], domiciled in [\_\_\_\_\_  
\_\_\_\_\_],

as a shareholder on the date of 17.05.2024 of the company SAFETECH INNOVATIONS SA, with registered office at: Frunzei Street no. 12-14, floors 1 and 2, sector 2, Bucharest, Romania,

based on point 2 on the agenda of the EGMS dated 17.04.2024, regarding the share capital increase, I exercise following option:

- (i) [\_\_\_] to receive the free shares due, according to the allocation index of 0.0238 free shares for each share held on the record date.
- (ii) [\_\_\_] to receive the nominal value due, for the total number of free shares to which I am entitled, according to the allocation index of 0.0238 free shares for each share held on the registration date , through bank transfer, in the account opened with [\_\_\_\_\_] under the undersigned's name with IBAN [\_\_\_\_\_]

I, the undersigned, undertake full and exclusive responsibility for the contents of this document.

Date [\_\_\_\_\_]

Name and first name, signature: [\_\_\_\_\_]

**SAFETECH INNOVATIONS S.A.**