

To: Bucharest Stock Exchange
Financial Supervisory Authority
CURRENT REPORT

according to ASF Regulation no.5/2018

 Date of Report: May 13th 2024

Company Name: SOCEP SA

Headquarter: Constanta, New Port Dana 34

Telephone/Fax: 0241/693856; 0241/693759

Tax Registration Cod: RO 1870767

Order Number of the Trade Register: J 13/643/1991

Stock Market : BVB, first category, symbol SOCP

Share Capital: 63.972.750,40 lei divided into 639.727.504 uncertificated registered shares with nominal value of 0.10 lei / share

Events to report: updating the subscribed and paid-up capital

According to the information provided by the Trade Register portal, on May 13th 2024 the application no. 31429 formulated by SOCEP SA was accepted for the mention in the Trade Register of the information regarding the update of the subscribed and paid-up share capital in accordance with the payments made by shareholders during the month of April 2024 in the subscription account for the 2nd tranche of shares subscribed within the procedure for increasing the share capital.

Thus, on April 30th 2024 the subscribed capital of the company is 63,972,750.40 lei, of which 43,646,379.06 lei are paid and 20,326,371.34 lei are unpaid. The consolidated synthetic structure of the holders of financial instruments as of April 30th 2024 is as follows:

Holder	Number of holdings		Share capital value		% of capital value
Grupul DD SA	Subscribed:	391.617.924,00	Subscribed:	39.161.792,40	61,22
	Paid up:	254.551.650,60	Paid up:	25.455.165,06	39,79
Samara Stere	Subscribed:	79.597.484,00	Subscribed:	7.959.748,40	12,44
	Paid up:	51.738.372,00	Paid up:	5.173.837,20	8,09
Natural persons	Subscribed:	126.166.489,00	Subscribed:	12.616.648,90	19,72
	Paid up:	102.569.575,10	Paid up:	10.256.957,51	16,03
Legal entities	Subscribed:	42.345.607,00	Subscribed:	4.234.560,70	6,62
	Paid up:	27.604.192,90	Paid up:	2.760.419,29	4,32
Total	Subscribed:	639.727.504,00	Subscribed:	63.972.750,40	100,00
	Paid up:	436.463.790,60	Paid up:	43.646.379,06	68,23

CEO

Dorinel Cazacu