

Bucharest, February 23, 2022

ANNOUNCEMENT

Grup Serban Holding shares will start trading on the Multilateral Trading System on February 28

Bucharest Stock Exchange (BVB) informs that on Monday, February 28, will start trading the Grup Serban Holding shares on the AeRO market, the equity segment of the Multilateral Trading System. The company's shares will be available under the stock ticker [GSH](#). Grup Serban Holding is a Romanian entrepreneurial company active in several fields in agriculture, which attracted RON 12.7 mn from the capital market investors. The funds will be invested in the irrigation systems, the development of regenerative farming practices, the development of storage capacity, the expansion of poultry farming areas, as well as the purchase of a new bakery line and the launch of new products.

Grup Serban Holding carried out a private placement of shares on December 8, 2021, in which 80 investors participated, out of which 18 qualified investors and 62 retail investors. The company issued 5,974,247 shares in the share capital increase operation, with a nominal value of RON 1, at a price of RON 2,12 per share. The anticipated market capitalization of the company is RON 359.3 mn. The private placement and the listing were made with the [TradeVille](#) support.

With the listing occasion, Grup Serban Holding team will ring the Bucharest Stock Exchange bell on the 28th of February. The event will be broadcast LIVE, from 10 AM, on BVB's social media channels [Facebook](#), [YouTube](#), and [LinkedIn](#).

More information on the GSH shares is available [here](#).

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