

Bucharest, April 27, 2023
ANNOUNCEMENT

The Bucharest Municipality bonds enter trading on the Main Market of the Bucharest Stock Exchange on April 28, 2023

The Bucharest Stock Exchange ([BVB](#)) announces that on Friday, April 28 new municipal bonds issued by the Bucharest Municipality will start trading on the Main Market of the Stock Exchange. The municipal bonds will be traded under the stock ticker [PMB30](#), this being the 7th bond issue of the Municipality of Bucharest.

The bonds were submitted for subscription in a private placement in April. The Bucharest Municipality issued 55,500 registered, non-convertible, unsecured bonds, denominated in RON, issued in dematerialized form by registration in the account, with a unit nominal value of RON 10,000 and a total nominal value of RON 555 mn, with a fixed annual interest rate of 8.90%, to Romanian institutional investors. The amount raised is intended to refinance the public debt from the loan contracted in 2020 from the European Bank for Reconstruction and Development to refinance the Bucharest Municipality bond issue from 2015. The bond issue will be due in April 2030.

The brokerage consortium for the issuance of bonds and the private placement was formed by [BRD- Groupe Société Générale S.A.](#), as the initiating intermediary, [Raiffeisen Bank S.A.](#) and [BCR - Banca Comercială Română S.A.](#), as intermediaries.

The Bucharest Municipality representatives will ring the Bucharest Stock Exchange bell on April 28 to mark the debut of the bonds on the stock exchange. The event will be broadcast LIVE, from 10 AM, on BVB's social media channels [Facebook](#), [YouTube](#) and [LinkedIn](#).

More information on the PMB30 bonds is available [here](#).

For additional information, please contact:

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