

Bucharest, May 25, 2023
ANNOUNCEMENT

The first international issue of green Eurobonds BCR enters trading on the Main Market of the Bucharest Stock Exchange on May 30

The [Bucharest Stock Exchange \(BVB\)](#) announces that on Tuesday, May 30 will start trading the green Eurobonds issued by BCR, on the Main Market of the Bucharest Stock Exchange, worth EUR 700 mn. The Eurobonds will be traded under the BCR27E stock ticker, this being BCR's first Eurobond issue and the first issued in 2023 by the bank and admitted to trading on the stock exchange.

BCR issued 7.000 green, senior, non-preferential Eurobonds, eligible for the minimum requirement for own funds and eligible liabilities, denominated in euros, having a unitary nominal value of EUR 100,000. The bonds have a 4-year maturity, maturing on May 19, 2027, a fixed annual coupon rate of 7.625% in the first 3 years, and a floating interest payable quarterly starting in May 2026 according to 3-month EURIBOR, +4.539%. This is the first issue of bonds with fixed interest in the first 3 years and variable interest in the last year issued at the Bucharest Stock Exchange.

The BCR team will ring the bell of the Bucharest Stock Exchange on May 30, 2023, on the start of trading of BCR27E green Eurobonds on the stock exchange. The event will be broadcast LIVE, starting at 10:00, on the BVB, [Facebook](#), [LinkedIn](#) and [YouTube](#) online channels.

For additional information, please contact:

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Register of Commerce: J40/12328/2005
C.U.I.:17777754
Social Capital: 80.492.460 lei
C.N.V.M. Decision No /31.01.2006