

Bucharest, February 23, 2023  
ANNOUNCEMENT

## The third issue of CEC Bank bonds enters trading on the Main Market of the Bucharest Stock Exchange on February 24

The [Bucharest Stock Exchange \(BVB\)](#) announces that on Friday, February 24, CEC Bank bonds, worth EUR 119.3 mn, will be traded on the Main Market of the Bucharest Stock Exchange. The CEC Bank bonds will be traded under the stock ticker [CECRO28E](#), this being the third bond issued by CEC Bank this year and traded on the Stock Exchange. Two other bond issues, worth over RON 650 mn, entered trading on February 17, 2023.

The bonds were offered under subscription in a private placement attended by 15 investors, legal entities. CEC Bank issued a number of 1,193 unsecured, senior, non-preferential, eligible bonds for the minimum requirement for own funds and eligible liabilities, denominated in euros, having a unitary nominal value of EUR 100,000. The bonds have a 5-year maturity, maturing on February 7, 2028, a fixed annual coupon rate of 7.5% until February 2027, and a floating interest payable quarterly starting in May 2027 at 3-month EURIBOR, +4.485%. This is the first issue of bonds with fixed interest in the first 4 years and variable interest in the last year issued at the Bucharest Stock Exchange. The private placement and listing of the bonds were made with the support of Raiffeisen Bank International AG.

More information on the CEC Bank bonds is available [here](#).

*For additional information, please contact:*

*Mihaela Cocîrță, Marketing and Communication, e-mail: [mihaela.cocirta@bvb.ro](mailto:mihaela.cocirta@bvb.ro)*



A: 34-36 Carol I Blvd., 13-14 Floor, Sector 2  
020922, Bucharest, Romania  
T: +40 21 307 95 00 / F: +40 21 307 95 19  
E: [bvb@bvb.ro](mailto:bvb@bvb.ro) / W: [www.bvb.ro](http://www.bvb.ro)

Register of Commerce: J40/12328/2005  
C.U.I.:17777754  
Social Capital: 80.492.460 lei  
C.N.V.M. Decision No /31.01.2006