To: Bursa de Valori București
Autoritatea de Supraveghere Financiară

Current report no. 17/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	07.05.2021
Name of the Company	2Performant Network S.A.
Registered Office	6 – 8 Corneliu Coposu Boulevard, Unirii View Building, Floor 2, (office) ResCo-working09, 3rd District, Bucharest, Romania
Phone	+40 374 996 354
Email	investors@2performant.com
Fiscal Code	26405652
Registration nr. with Trade Registry	J40/493/2010
Subscribed and paid share capital	105,442.6 lei
Total number of shares	1,054,426
Symbol	2P
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Establishment of the price per share for the upcoming capital increase operation

The management of 2Performant Network S.A., hereinafter referred to as "the Company", informs the market about the establishment of the subscription price for newly shares issued within the share capital increase operation, approved by the Extraordinary General Meeting of Shareholders ("EGMS") held on 22.03.2021.

The price per share has been established at **28.2764 lei/share**. The price per share includes the share nominal value (0.1 lei) and the issue premium (28.1764 lei). The price was calculated using the formula as specified and agreed by shareholders in EGMS Decision no. 2 from 22.03.2021, namely the weighted average trading price calculated for the last 30 days prior to the date of submission of the final form of the Prospectus to the ASF, which will take place on 10.05.2021, with a discount of 25%, according to the math formula:

*Issuance price = weighted average trading price within the last 30 days * 0.75.*

The newly issued shares are offered for subscription by exercising pre-emption right by the shareholders registered on registration date of 07.04.2021, or by investors who acquire pre-emption rights during their trading period. To subscribe a new share, 5.68424 preference rights are required, with rounding off to the nearest inferior natural number. The pre-emption rights, symbol 2PR01, were loaded in the shareholders accounts on 08.04.2021. Prior to the subscription period, the preference rights will be tradable on the SMT market of the Bucharest Stock Exchange according to the EGMS Decision no. 2 from 22.03.2021. The period for exercising the right of preference will be 31 days from the date set in the prospectus approved by ASF.

CHIEF EXECUTIVE OFFICER

Dorin Boerescu