

To: *Bursa de Valori București*
Autoritatea de Supraveghere Financiară

Current report no. 20/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	24.05.2021
Name of the Company	2Performant Network S.A.
Registered Office	6 – 8 Corneliu Coposu Boulevard, Unirii View Building, Floor 2, (office) ResCo-working09, 3rd District, Bucharest, Romania
Phone	+40 374 996 354
Email	investors@2performant.com
Fiscal Code	26405652
Registration nr. with Trade Registry	J40/493/2010
Subscribed and paid share capital	105,442.6 lei
Total number of shares	1,054,426
Symbol	2P
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Publication of the Prospectus for the Share Capital Increase Operation

The management of 2Performant Network S.A. (hereinafter referred to as “the Company”) informs the market about the publishing of the EU Prospectus for the share capital increase with cash contributions. The Prospectus was approved by the Romanian Financial Supervisory Authority (“ASF”) on 19.05.2021, as stated in Decision 658/20.05.2021.

The Prospectus, the subscription and revocation forms as well as the ASF Decision approving the Prospectus are available to investors on the Company’s website, at the following link: <https://2performant.com/ir-capital/> as well as on the Company’s profile on the Bucharest Stock Exchange website.

Below the investors can find the detailed timeline for the capital increase operation, as approved by the ASF. According to the provisions of the Prospectus, the trading of the preference rights will start five working days after publishing of the Prospectus.

Event	Date
Trading of preference rights 2PR01	31.05.2021 – 14.06.2021
Stage 1: subscriptions based on preference rights	22.06.2021 – 22.07.2021
Stage 2: private placement for remaining shares	05.08.2021 – 18.08.2021, with the option of a pre-closing

The share capital increase was approved by the Extraordinary General Meeting of Shareholders (“EGMS”) held on 22.03.2021.

According to decision of the EGSM, the Company will issue in the capital increase operation 185,500 new ordinary shares with a nominal value of RON 0.1/share. The capital increase operation will be organized in two stages. In the first stage, the investors will be able to purchase newly issued shares based on the number of preference rights. To subscribe a new share, 5.68424 preference rights are required, with rounding off to the nearest inferior natural number. The pre-emption rights, symbol 2PR01, were loaded in the shareholders accounts on 08.04.2021. The preference rights will be traded on the MTS-AeRO market of the Bucharest Stock Exchange as specified in the timeline above.

The price per share has been established at **28.2764 lei/share**. The price per share includes the share nominal value (0.1 lei) and the issue premium (28.1764 lei). The price was calculated using the formula as specified and agreed by shareholders in EGMS Decision no. 2 from 22.03.2021, namely the weighted average trading price calculated for the last 30 days prior to the date of submission of the final form of the Prospectus to the ASF, which will take place on 10.05.2021, with a discount of 25%, according to the math formula: *Issuance price = weighted average trading price within the last 30 days * 0.75*.

Shares that remain unsubscribed after the first stage, will be offered through a private placement at a price that will be higher than the price in the first stage. The final price will be established by the decision of the Board of Directors after the conclusion of first staged of the share capital increase.

CHIEF EXECUTIVE OFFICER

Dorin Boerescu