

To: Bursa de Valori București
Autoritatea de Supraveghere Financiară

Current report no. 10/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	06.02.2023
Name of the Company	2Performant Network S.A.
Registered Office	6 – 8 Corneliu Coposu Boulevard, Unirii View Building, Floor 2, (office) ResCo-working09, 3rd District, Bucharest, Romania
Phone	+40 374 996 354
Email	investors@2performant.com
Fiscal Code	26405652
Registration nr. with Trade Registry	J40/493/2010
Subscribed and paid share capital	1,239,926 lei
Total number of shares	12,399,260
Symbol	2P
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Publication of the Prospectus for the Share Capital Increase Operation

The management of 2Performant Network S.A. (hereinafter referred to as the „Company”) informs the shareholders regarding the publication of the EU Prospectus for the share capital increase with cash contributions. The prospectus was approved by the Romanian Financial Supervisory Authority ("ASF") on 02.02.2023, as mentioned in ASF Decision no. 83/02.02.2023.

The Prospectus, the subscription and withdrawal consent forms, as well as the ASF Decision approving the Prospectus are available to investors on the Company's website <https://2performant.com/ir-capital-increase/>, the issuer's profile on the website of the Bucharest Stock Exchange and the Intermediary of the offer <https://www.goldring.ro/consultanta/>.

According to the provisions of the Prospectus, the preference rights are not tradable, and **the offer period, during which it will be possible to subscribe to the newly issued shares based on the exercising of the preference rights, starts on the first working day after the date of publication of the Prospectus, respectively 07.02.2023 – 09.03.2023.**

The share capital increase was approved by the decision of the Board of Directors no. 4/28.11.2022, amending the decision of the Board of Directors no. 3/06.07.2022, based on the powers delegated by the decision of the Extraordinary General Meeting of the Company no. 1/18.04.2022.

According to the decision of the Board of Directors, the Company will issue in the capital increase operation 1,239,926 new, ordinary shares with a nominal value of RON 0.1 /share. The capital increase operation will be organized in two stages. In the first stage, investors will be able to buy newly issued shares based on the number of preference rights. To subscribe for a new share, 10 preference rights are required, rounded down to the nearest natural number. Preferential rights with symbol 2PR05 were

loaded to the shareholders' accounts on 22.12.2022. Preference rights will not be traded on the MTS-AeRO market of the Bucharest Stock Exchange.

The subscription price per share was set at **RON 1.70/share** and includes the nominal value of the share (RON 0.1) and the issue premium (1.6 lei).

The shares that will not be subscribed in the first stage will be used in a number of up to 466,973 shares, at the subscription price of RON 1.70/share to compensate the certain, liquid and payable dues of the beneficiaries of the "Stock Option Plan" program of the Company, approved by decision no. 4/23.04.2021 of the Extraordinary General Meeting of the Company's Shareholders.

CHIEF EXECUTIVE OFFICER

Dorin Boerescu