

To:

*Financial Supervisory Authority
Bucharest Stock Exchange*

Current Report 01/2022

Date of report: **04.01.2022**

Name of the issuing entity: **AFORTI Holding S.A.**

Headquarters: **Chałubińskiego Street No 8, Floor 27, 00-613 Warsaw, Poland**

Telephone / fax number: **+48 22 647 50 00, +48 22 647 50 05**

Unique registration code (NIP): **525-245-37-55**

Serial number in the Trade Register: **0000330108**

Subscribed and paid-in share capital: **9.042.514 PLN**

Market: **SMT**

Securities: **bonds, trading symbol AFH25**

The estimated operating and sales data for the AFORTI Capital Group - December 2021

(Datele estimative de funcționare și de vânzări pentru AFORTI Capital Group - decembrie 2021)

The Management Board of AFORTI Holding S.A. based in Warsaw (hereinafter: "Company", "Issuer") hereby publishes the estimated operating and sales figures of the AFORTI Capital Group for December 2021.

1) Currency exchange on online platforms

The trading value on the currency exchange platform in December 2021 was approximately PLN 470.05 million, an increase of 13.21% year-on-year.

On a cumulative basis, after twelve months of 2021, the total turnover value on the foreign exchange platform reached approximately PLN 4,876.30 million, an increase of 119.95% year-on-year.

2) Recovery orders

The nominal value of collection orders in December 2021 amounted to approximately PLN 46.96 million and was 45.13 % higher year-on-year.

Cumulatively, after twelve months of 2021, the nominal value of collection orders reached approximately PLN 749.95 million, up 10.82 % year-on-year.

3) Debt claims financed

In December 2021, the value of financed receivables by AFORTI Factor amounted to approximately PLN 0.55 million and was 52.66 % lower than in the same period of the previous year.

In cumulative terms, after twelve months of the current year AFORTI Factor financed a total of approximately PLN 9.35 million of receivables, recording a reduction of 66.75% year-on-year.

4) Total sales

In December 2021, total sales in the AFORTI Group amounted to approximately EUR 113.52 million, an increase of 15.88% year-on-year.

Cumulatively, after twelve months of 2021, total sales in the AFORTI Group reached approximately EUR 1 241.34 million, an increase of 91.30 % year-on-year.

5) Total number of customers

In December 2021, the total number of customers in the AFORTI Capital Group was 6,635.

A table containing the reported estimates for December 2021 together with comparative data is attached to this current report.

Legal basis: Article 17 paragraph 1 of the MAR – confidential information

Klaudiusz Sytek
President of the Management Board

[APPENDIX TO THE IRIS RAPORT]

AFORTI Exchange					
01.12.2021 - 31.12.2021	01.12.2020 - 31.12.2020	change %	01.01.2021 - 31.12.2021	01.01.2020 - 31.12.2020	change %
Trading value on currency exchange platform (PLN)					
470 046 865,94 PLN	415 210 026 PLN	13,21%	4 876 299 551,87 PLN	2 216 977 329 PLN	119,95%

AFORTI Collections					
01.12.2021 - 31.12.2021	01.12.2020 - 31.12.2020	change %	01.01.2021 - 31.12.2021	01.01.2020 - 31.12.2020	change %
Nominal value of debt collection orders (in PLN)					
46 964 760 PLN	32 359 818 PLN	45,13%	749 953 968 PLN	676 756 731 PLN	10,82%

AFORTI Factor					
01.12.2021 - 31.12.2021	01.12.2020 - 31.12.2020	change %	01.01.2021 - 31.12.2021	01.01.2020 - 31.12.2020	change %
Value of financed claims (in PLN)					
546 003 PLN	1 153 467 PLN	-52,66%	9 345 943 PLN	27 288 006 PLN	-65,75%

AFORTI Capital Group					
01.12.2021 - 31.12.2021	01.12.2020 - 31.12.2020	change %	01.01.2021 - 31.12.2021	01.01.2020 - 31.12.2020	change %
Total sale (in EUR thousands)					
113 523 EUR	97 964 EUR	15,88%	1 241 338 EUR	648 889 EUR	91,30%