

To:

*Financial Supervisory Authority
Bucharest Stock Exchange*

Current Report 06/2022

Date of report: **04.04.2022**

Name of the issuing entity: **AFORTI Holding S.A.**

Headquarters: **Chałubińskiego Street No 8, Floor 27, 00-613 Warsaw, Poland**

Telephone / fax number: **+48 22 647 50 00, +48 22 647 50 05**

Unique registration code (NIP): **525-245-37-55**

Serial number in the Trade Register: **0000330108**

Subscribed and paid-in share capital: **9.042.514 PLN**

Market: **SMT**

Securities: **bonds**, trading symbol **AFH25**

The estimated operating and sales data for the AFORTI Capital Group - March 2022

(Datele estimative de funcționare și de vânzări pentru AFORTI Capital Group - martie 2022)

The Management Board of AFORTI Holding S.A. based in Warsaw (hereinafter: "Company", "Issuer") hereby publishes the estimated operating and sales figures of the AFORTI Capital Group for March 2022.

1) Currency exchange on online platforms

The trading value on the currency exchange platform in March 2022 amounted to approximately PLN 349.47 million and was 20.45% lower compared to the same period of the previous year.

On a cumulative basis, after three months of 2022, the total value of trading on the foreign exchange platform reached approximately PLN 1,053.80 million, representing a year-on-year increase of 10.35%.

2) Recovery orders

The nominal value of recovery orders in March 2022 amounted to approximately PLN 53.22 million and was 48.00% lower year-on-year.

On a cumulative basis, after three months of 2022, the nominal value of collection orders reached approximately PLN 177.21 million, registering a year-on-year decrease of 21.22 %.

3) Debt claims financed

In March 2022, the value of financed receivables by AFORTI Factor amounted to approximately PLN 0.19 million and was down 87.00% year-on-year.

On a cumulative basis, after three months of the current year AFORTI Factor financed a total of approx. PLN 1.26 million of receivables, recording a reduction of 60.35% year-on-year.

4) Total sales

In March 2022, total sales in the AFORTI Group amounted to approximately EUR 96.05 million, down 19.30% year-on-year.

On a cumulative basis, after three months of 2022, the total value of sales in the AFORTI Group reached approximately EUR 293.78 million, an increase of 13.30 % year-on-year.

5) Total number of customers

In March 2022, the total number of customers in the AFORTI Group was 6,802 and was 11.84 % higher than in the same period of the previous year.

A table containing the reported estimates for March 2022 together with comparative data is attached to this current report.

Legal basis: Article 17 paragraph 1 of the MAR – confidential information

Klaudiusz Sytek
President of the Management Board

[APPENDIX TO THE IRIS RAPORT]

AFORTI Exchange					
01.03.2022 - 31.03.2022	01.03.2021 - 31.03.2021	zmiana % [change%]	01.01.2022 - 31.03.2022	01.01.2021 - 31.03.2021	zmiana % [change%]
Wartość obrotu na platformie wymiany walut (PLN) Trading value on currency exchange platform (PLN)					
349 471 766 PLN	439 314 502 PLN	-20,45%	1 053 779 368 PLN	954 956 708 PLN	10,35%

AFORTI Collections					
01.03.2022 - 31.03.2022	01.03.2021 - 31.03.2021	zmiana % [change%]	01.01.2022 - 31.03.2022	01.01.2021 - 31.03.2021	zmiana % [change%]
Wartość nominalna zleceń windykacyjnych (PLN) [Nominal value of debt collection orders (in PLN)]					
53 216 647 PLN	102 330 785 PLN	-48,00%	177 208 859 PLN	224 936 104 PLN	-21,22%

AFORTI Factor					
01.03.2022 - 31.03.2022	01.03.2021 - 31.03.2021	zmiana % [change%]	01.01.2022 - 31.03.2022	01.01.2021 - 31.03.2021	zmiana % [change%]
Wartość sfinansowanych wierzytelności (PLN) [Value of financed claims (in PLN)]					
192 579 PLN	1 481 631 PLN	-87,00%	1 259 681 PLN	3 176 941 PLN	-60,35%

GRUPA KAPITAŁOWA AFORTI					
01.03.2022 - 31.03.2022	01.03.2021 - 31.03.2021	zmiana % [change%]	01.01.2022 - 31.03.2022	01.01.2021 - 31.03.2021	zmiana % [change%]
Łączna sprzedaż (w tys. EUR) [Total sale (in EUR thousands)]					
96 052 EUR	119 018 EUR	- 19,30%	293 782 EUR	259 299 EUR	13,30%