

To:

*Financial Supervisory Authority
Bucharest Stock Exchange*

Current Report 07/2022

Date of report: **04.05.2022**

Name of the issuing entity: **AFORTI Holding S.A.**

Headquarters: **Chałubińskiego Street No 8, Floor 27, 00-613 Warsaw, Poland**

Telephone / fax number: **+48 22 647 50 00, +48 22 647 50 05**

Unique registration code (NIP): **525-245-37-55**

Serial number in the Trade Register: **0000330108**

Subscribed and paid-in share capital: **9.042.514 PLN**

Market: **SMT**

Securities: **bonds**, trading symbol **AFH25**

The estimated operating and sales data for the AFORTI Capital Group - April 2022

(Datele estimative de funcționare și de vânzări pentru AFORTI Capital Group - aprilie 2022)

The Management Board of AFORTI Holding S.A., based in Warsaw (hereinafter: "Company", "Issuer"), hereby publishes the estimated operating and sales figures of the AFORTI Capital Group for April 2022.

1) Currency exchange on online platforms

The value of trading on currency exchange platforms in April 2022 amounted to approximately PLN 373.36 million and was 4.40% higher compared to the same period of the previous year.

On a cumulative basis, after four months of 2022, the total value of trading on the foreign exchange platform reached approximately PLN 1,427.14 million, representing a year-on-year increase of 10.36%.

2) Recovery orders

The nominal value of recovery orders in April 2022 amounted to approximately PLN 35.33 million and was 23.46% lower year-on-year.

Cumulatively, after four months of 2022, the nominal value of collection orders reached approximately PLN 212.50 million, registering a year-on-year decrease of 21.61 %.

3) Debt claims financed

In April 2022, the value of financed receivables by AFORTI Factor amounted to approximately PLN 0.42 million and was 80.86% lower year-on-year.

On a cumulative basis, after four months of the current year AFORTI Factor financed a total of approx. PLN 1.73 million of receivables, recording a reduction of 67.96% year-on-year.

4) Total sales

In April 2022, total sales in the AFORTI Group amounted to approximately EUR 97.54 million, up 8.53% year-on-year.

On a cumulative basis, after four months of 2022, total sales in the AFORTI Group reached approximately EUR 391.32 million, an increase of 12.07 % year-on-year.

5) Total number of customers

In April 2022, the total number of customers in the AFORTI Group amounted to 6,851 and was 11.51 % higher than in the same period of the previous year.

A table containing the reported estimates for April 2022 along with comparative data is attached to this current report.

Legal basis: Article 17 paragraph 1 of the MAR – confidential information

Klaudiusz Sytek

President of the Management Board

[APPENDIX TO THE IRIS RAPORT]

AFORTI Exchange					
01.04.2022 - 31.04.2022	01.04.2021 - 31.04.2021	zmiana % [change%]	01.01.2022 - 30.04.2022	01.01.2021 - 30.04.2021	zmiana % [change%]
Wartość obrotu na platformie wymiany walut (PLN) Trading value on currency exchange platform (PLN)					
373 364 506 PLN	357 637 946 PLN	4,40%	1 427 143 874 PLN	1 293 148 397 PLN	10,36%

AFORTI Collections					
01.04.2022 - 31.04.2022	01.04.2021 - 31.04.2021	zmiana % [change%]	01.01.2022 - 30.04.2022	01.01.2021 - 30.04.2021	zmiana % [change%]
Wartość nominalna zleceń windykacyjnych (PLN) [Nominal value of debt collection orders (in PLN)]					
35 327 650 PLN	46 156 891 PLN	-23,46%	212 499 447 PLN	271 092 995 PLN	-21,61%

AFORTI Factor					
01.04.2022 - 31.04.2022	01.04.2021 - 31.04.2021	zmiana % [change%]	01.01.2022 - 30.04.2022	01.01.2021 - 30.04.2021	zmiana % [change%]
Wartość sfinansowanych wierzytelności (PLN) [Value of financed claims (in PLN)]					
423 300 PLN	2 211 493 PLN	-80,86%	1 726 611 PLN	5 388 434 PLN	-67,96%

GRUPA KAPITAŁOWA AFORTI					
01.04.2022 - 31.04.2022	01.04.2021 - 31.04.2021	zmiana % [change%]	01.01.2022 - 30.04.2022	01.01.2021 - 30.04.2021	zmiana % [change%]
Łączna sprzedaż (w tys. EUR) [Total sale (in EUR thousands)]					
97 538 EUR	89 872 EUR	8,53%	391 324 EUR	349 170 EUR	12,07%