

To:

*Financial Supervisory Authority
Bucharest Stock Exchange*

Current Report 01/2023

Date of report: **03.01.2023**

Name of the issuing entity: **AFORTI Holding S.A.**

Headquarters: **Chałubińskiego Street No 8, Floor 27, 00-613 Warsaw, Poland**

Telephone / fax number: **+48 22 647 50 00, +48 22 647 50 05**

Unique registration code (NIP): **525-245-37-55**

Serial number in the Trade Register: **0000330108**

Subscribed and paid-in share capital: **9.042.514 PLN**

Market: **SMT**

Securities: **bonds**, trading symbol **AFH25**

The estimated operating and sales data for the AFORTI Capital Group - December 2022

(Datele estimative de exploatare și vânzări pentru Grupul AFORTI - Decembrie 2022)

The Management Board of AFORTI Holding S.A. based in Warsaw (hereinafter: "Company", "Issuer") hereby publishes the estimated operating and sales figures of the AFORTI Capital Group for December 2022.

1) Currency exchange on online platforms

The trading value on the currency exchange platform in December 2022 amounted to approximately PLN **520.74** million and was **10,78** % higher compared to the same period of the previous year.

On a cumulative basis, after twelve months of 2022, the total value of trading on the foreign exchange platform reached approximately PLN **5 575.57** million, representing a year-on-year increase of **14.34** %.

2) Recovery orders

The nominal value of recovery orders in December 2022 amounted to approximately PLN **72.07** million and was **53.46** % higher year-on-year.

www.afortiholding.pl

Zyskaj na przyszłość.

On a cumulative basis, after twelve months of 2022, the nominal value of collection orders reached approximately PLN **978.72** million, registering a year-on-year increase of **30.50** %.

3) Debt claims financed

In November 2022, the value of financed receivables by AFORTI Factor amounted to approximately PLN **0.72** million and was up **58.62**% year-on-year.

On a cumulative basis, after twelve months of the current year AFORTI Factor financed a total of approx. PLN **4.93** million of receivables, recording a reduction of **49.27** % year-on-year.

4) Total sales

In December 2022, total sales in the AFORTI Group amounted to approximately EUR **141.50** million, up **24.65** % year-on-year.

On a cumulative basis, after twelve months of 2022, the total value of sales in the AFORTI Group reached approximately EUR **1 563,80** million, an increase of **25.98** % year-on-year.

5) Total number of customers

In November 2022, the total number of customers in the AFORTI Group was **7.337** and was **10.58** % higher than in the same period of the previous year.

A table containing the reported estimates for December 2022 together with comparative data is attached to this current report.

Legal basis: Article 17 paragraph 1 of the MAR – confidential information



Klaudiusz Sytek

President of the Management Board

ZAŁĄCZNIK DO RAPORTU ESPI 01/2023

[APPENDIX TO THE ESPI RAPORT No. 01/2023]

AFORTI Exchange					
01.12.2022 - 31.12.2022	01.12.2021 - 31.12.2021	zmiana % [change%]	01.01.2022 - 31.12.2022	01.01.2021 - 31.12.2021	zmiana % [change%]
Wartość obrotu na platformie wymiany walut (PLN) Trading value on currency exchange platform (PLN)					
520 736 255 PLN	470 046 866 PLN	10,78%	5 575 574 634 PLN	4 876 299 552 PLN	14,34%

AFORTI Collections					
01.12.2022 - 31.12.2022	01.12.2021 - 31.12.2021	zmiana % [change%]	01.01.2022 - 31.12.2022	01.01.2021 - 31.12.2021	zmiana % [change%]
Wartość nominalna zleceń windykacyjnych (PLN) [Nominal value of debt collection orders (in PLN)]					
72 072 918 PLN	46 965 157 PLN	53,46%	978 722 236 PLN	749 954 365 PLN	30,50%

AFORTI Factor					
01.12.2022 - 31.12.2022	01.12.2021 - 31.12.2021	zmiana % [change%]	01.01.2022 - 31.12.2022	01.01.2021 - 31.12.2021	zmiana % [change%]
Wartość sfinansowanych wierzytelności (PLN) [Value of financed claims (in PLN)]					
716 436 PLN	451 677 PLN	58,62%	4 926 900 PLN	9 711 211 PLN	-49,27%

GRUPA KAPITAŁOWA AFORTI					
01.12.2022 - 31.12.2022	01.12.2021 - 31.12.2021	zmiana % [change%]	01.01.2022 - 31.12.2022	01.01.2021 - 31.12.2021	zmiana % [change%]
Łączna sprzedaż (w tys. EUR) [Total sale (in EUR thousands)]					
141 504 EUR	113 523 EUR	24,65%	1 563 805 EUR	1 241 338 EUR	25,98%