

To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 40/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	22.11.2021
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	0731 333 791/0256 247 435
Email	investitor@agroland.ro
Trade Registry No.	J35/405/2009
Fiscal Code	RO 25165241
Subscribed and paid share capital	4,708,236 RON
Total number of shares	47,082,360
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR25 symbol

Important events to be reported: Publication of the Prospectus for the share capital increase operation

The management of Agroland Business System S.A (hereinafter referred to as “the Company”), informs the market about the publishing of the EU Prospectus for the share capital increase with cash contributions. The Prospectus was approved by the Romanian Financial Supervisory Authority (“ASF”) on 17.11.2021, as stated in Decision 1460/19.11.2021.

The Prospectus, the subscription and revocation forms as well as the ASF Decision approving the Prospectus are available to investors on the Company’s website, at the following link: <https://investors.agroland.ro/Majorare-Capital-AGROLAND>, as well as on the Company’s profile on the Bucharest Stock Exchange website.

Below the investors can find the detailed timeline for the capital increase operation, as approved by the ASF.

Event	Date
Trading of preference rights AGR01	25.11.2021 – 10.12.2021
Stage 1: subscriptions based on preference rights	15.12.2021 – 13.01.2022
Publishing of the report about closing Stage 1	14.01.2022
Stage 2: private placement for remaining shares	17.01.2022 – 31.01.2022, with the option of a pre-closing

The share capital increase was approved by the Extraordinary General Meeting of Shareholders (“EGMS”) of the Company held on 28.04.2021.

According to decision of the EGSM, the Company will issue in the capital increase operation 4,708,236 new ordinary shares with a nominal value of 0.1 lei / share. The capital increase operation will be organized in two stages. In the first stage, the investors will be able to purchase newly issued shares based on the number of preference rights. To subscribe a new share, 2.5 preference rights are required,



with rounding off to the nearest inferior natural number. The pre-emption rights, symbol AGR01, were loaded in the shareholders accounts on 21.05.2021. The preference rights will be traded on the MTS-AeRO market of the Bucharest Stock Exchange as specified in the timeline above.

The price per share in the first stage of the transaction, has been established at **3.07 lei** / share. The price per share includes the share nominal value (0.1 RON) and the issue premium (2.97 lei).

The price was calculated by adding the nominal value of 0.1 lei to the result of dividing the average trading price in the last 30 days by the adjustment factor set by the EGMS, according to the formula: *[average trading price from 30 last days / adjustment factor] - 0.1*. The "average trading price" represents the average trading price for the last 30 days prior to the date of submission of the final form of the prospectus to ASF, respectively 08.11.2021, and the "adjustment factor" is 1.4.

The shares that remain unsubscribed after the first phase, will be offered through a private placement to a maximum number of 149 investors ("Stage 2") at a price which will be communicated through a current report, published at a later date.

CEO

Horia Dan Cardos