

To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 2/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	14.01.2022
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	0731 333 791/0256 247 435
Email	investitor@agroland.ro
Trade Registry No.	J35/405/2009
Fiscal Code	RO 25165241
Subscribed and paid share capital	4,708,236 RON
Total number of shares	47,082,360
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR25 symbol

Important events to be reported: Closing of Stage 1 of capital increase operation

The management of Agroland Business System S.A. (hereinafter referred to as the "Company") informs the market about the closing of stage 1 of the capital increase operation, which lasted between 15.12.2021 and 13.01.2022, in accordance with the provisions of the EGMS decision no.32 convened on 28.04.2021 and of the Offer Prospectus approved by FSA by decision 1460 / 19.11.2021. During stage 1, investors subscribed to newly issued shares based on AGR01 preference rights. In stage 1, investors have subscribed a total of 3,990,956 shares, out of 4,708,236 shares available, which represents 84.77 % of the total issue. The shares with nominal value of 0.1 lei were offered at a price of 3.07 lei/share.

The remaining, unsubscribed 717,280 shares will be offered to a number of maximum 149 retail investors, alongside with an unlimited number of professional investors during a private placement brokered by SSIF Tradeville S.A., which will take place between 17.01.2022 and 31.01.2022, with the possibility of early closure. The price at which the remaining shares will be offered will be of 3.3 lei/share, according to the decision of the Sole Director of the Company no. 62 / 14.01.2022.

CEO

Horia Dan Cardos