

## CURRENT REPORT

### Notice of new bonds issuance

Current report according to	BVB Regulations for AeRO , Law 24/2017, ASF Regulations 5/2018
Report date	05.08.2022
Name of the company	ASCENDIA S.A.
Registration office	Eufrosin Potecă St. No.40, 1 <sup>st</sup> floor, Sector 2, Bucharest
Phone/email	phone: 0371.089.200, Email: office@ascendia.ro
Unique registration number	RO 21482859
Number of registration at the Registry of Commerce	J40/6604/30.03.2007
Subscribed and paid-up share capital	1.172.180,10 RON for 11.721.801 shares with face value of 0,1 RON
The regulated market on which it is traded	Bucharest Stock Exchange – ATS, AeRO - Premium
LEI Code	315700DLIITW8APMVF93

#### **Important event to report:** Notice of new bonds issuance

ASCENDIA S.A. informs investors that **it is going to conduct a new bonds issue**, having selected for this purpose the intermediary **TradeVille S.A.**, through which the company also conducted the previous bonds issue, fully repaid this year at maturity.

The new bond issue will be conducted through the Private Placement method - an offering to qualified investors and/or to less than 150 natural or legal persons, other than qualified investors, per EU Member State. The offering **will start in the second half of August 2022. The maturity of the bond issue will be 5 years with a coupon of 10% per year**, as per AGEA resolution no. 0014 of 28.08.2021. The value of the offer will be 1,002,250 lei, with the possibility to be scaled to 4,750,000 lei.

Investors subscribing to the offer will benefit, **in addition to the coupon**, from a reduced **Offer Price of 95 lei/bond (5% discount** on the nominal value of the bond).

Following the placement, **Ascendia S.A. will list the bonds** on the SMT market operated by the BVB. The full set of information on this bond issue will be available to investors via TradeVille S.A.

CEO  
ASCENDIA S.A.  
Cosmin Mălureanu\*

