

ASCENDIA S.A.
J40/6604/2007, CUI RO21482859
Inc. Address : Eufrosin Poteca St. No.40, 1st floor, Sect. 2, Bucharest



Correspondence: Dacia St. No.99, 4th floor, Sect. 2, Bucharest
Tel : 021.312.42.26 ; 0371.089.200
www.ascendia.ro ; office@ascendia.ro

To: *Bucharest Stock Exchange*

ASC 5277/21.11.2022

CURRENT REPORT

Issuance of CIIF for ASC27 by ASF

Current report according to	Regulamentul BVB privind piata AeRO , Legea 24/2017, Regulament ASF 5/2018, Regulamentul UE nr. 596/2014
Report date	21.11.2022
Name of the company	ASCENDIA S.A.
Registration office	Eufrosin Potecă St. No.40, 1 st floor, Sector 2, Bucharest
Phone/email	phone: 0371.089.200, Email: office@ascendia.ro
Unique registration number	RO 21482859
Number of registration at the Registry of Commerce	J40/6604/30.03.2007
Subscribed and paid-up share capital	1.172.180,10 RON for 11.721.801 shares with face value of 0,1 RON
The regulated market on which it is traded	Bucharest Stock Exchange – ATS, AeRO - Premium
LEI Code	315700DLIITW8APMVF93

Important event to report: CIIF issuance of ASC27 by the ASF

The management of ASCENDIA S.A., hereinafter referred to as the "Company", informs interested persons of the issuance by the Financial Supervisory Authority (ASF) of the Registration Certificate for the ASC27 bonds issued by the Company. Please find it attached to this report.

The newly issued bonds will be available for trading after the completion of the procedures for their admission to trading on the SMT market of the Bucharest Stock Exchange.

CEO
ASCENDIA S.A.
Cosmin Mălureanu



CERTIFICAT
DE ÎNREGISTRARE A INSTRUMENTELOR
FINANCIARE

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

OBLIGATIUNI

Tip: NECONVERTIBILA, NEGARANTATA

Data emisiunii 02.09.2022

Data înregistrării:

16.11.2022

Poziția în registrul ASF:

5928

Codul ASF:

59288

Rambursarea principalului: 02.09.2027

Numar de obligatiuni

44.895

Valoare nominala la emitere

100 Lei

Valoarea emisiunii

4.489.500 Lei

Dobanda

10%

emise de: ASCENDIA S.A. BUCURESTI

Cod unic de inregistrare emitent:

21482859

Nr. de ordine in registrul comerțului: J40/6604/2007

Cod ASF emitent: 176105

Localitatea BUCURESTI

Tara: ROMANIA

Strada: Eufrosin Poteca

Județul: BUCURESTI

Numar: OB - 5662 - 1 Data emiterii: 16.11.2022

VICEPREȘEDINTE

Gabriel GRĂDINESCU

