

CURRENT REPORT OGMS notice for 21st(22nd).03.2024

Current report according to	BVB Regulations for AeRO , Law 24/2017, ASF Regulations 5/2018, UE Regulations no. 596/2014
Report date	16.02.2024
Name of the company	ASCENDIA S.A.
Registration office	Eufrosin Potecă St. No.40, 1 st floor, Sector 2, Bucharest
Phone/fax/email	phone/fax: 021 312.42.26, Email: office@ascendia.ro
Unique registration number	RO 21482859
Number of registration at the Registry of Commerce	J40/6604/30.03.2007
Subscribed and paid-up share capital	1.172.180,10 RON for 11.721.801 shares with face value of 0,1 RON
The regulated market on which it is traded	Bucharest Stock Exchange – ATS, AeRO - Premium
LEI Code	315700DLIITW8APMVF93

Important event to report: OGMS conv. Notice for Administrator mandate

In accordance with the regulations on issuers and securities transactions, Ascendia S.A. informs shareholders that the Company's Administrator, Cosmin Malureanu, convenes:

- the **Ordinary General Meeting of Shareholders ("OGMS")** of the company for **21(22).03.2024, 11:00 - Romanian time;**

Please note that the documents related to OGMS can be found starting **19.02.2024** at the investors section of the website www.ascendia.ro.

We attach to this report the **full Convening Notice** for OGMS **21(22).03.2024** (includes the proposed agenda and the instructions regarding the OGMS).

CEO
ASCENDIA S.A.
Cosmin Mălureanu



ASC 5896/16.02.2024

CONVENING NOTICE FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS) OF ASCENDIA S.A.

The sole administrator of ASCENDIA S.A. (The "Company"), a Romanian legal person, having its registered office in Str. Eufrosin Poteca Nr. 40, Et.1, Sector 2, Bucharest, Romania and the **correspondence address** at the work point No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania, registered with the Trade Register under no. J40.6604 / 2007, having as Unique Registration Code RO21482859, company traded on the Bucharest Stock Exchange under the ASC trading symbol, having a share capital divided into 11.721.801 nominative shares, fully subscribed by the shareholders, conferring on their holders , proportional to the number of shares held, 11.721.801 equal votes in the OGMS,

CONVENES

The Ordinary General Meeting of Shareholders (OGMS) of the company for **21.03.2024, 11:00** (Romanian time), in the meeting room of Ascendia S.A., located at the working point No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania, convening all shareholders registered in the Shareholders Register at the end of **12.03.2024 (Reference Date)**.

Only persons who are shareholders on the Reference Date have the right to participate and vote at the OGMS.

If at the first meeting the legal and statutory quorum of attendance is not achieved, the Ordinary General Meeting of Shareholders (OGMS) is convoked again on **22.03.2024, 11:00** (Romanian time) at the address mentioned for the first convocation, with the same agenda and the same reference date.

THE AGENDA OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS IS AS FOLLOWS:

1. The reelection of Mr. Cosmin Malureanu as **Sole Administrator of Ascendia S.A., for a new mandate with a length of 4 years**, starting with the expiry date of the actual mandate (22.03.2024), with a net salary indexation of 15% compared to the existing contractual financial conditions.
2. Approval of the Registration Date, defined as the date that serves to identify the shareholders to whom the decisions of the OGMS are imposed. The identification of the shareholders will be done by consulting the Shareholders' Registry held by the Central Depository. The proposal for the **Registration Date** is: **09.04.2024**, and the Date for the **Ex-date** **08.04.2024**.
3. Empowerment, with substitutability, of the company's administrator, Mr. Cosmin MĂLUREANU to sign the shareholders resolutions and any other documents related to them and to perform all the procedures and formalities provided by the law for the implementation of the resolutions of the shareholders, including the formalities for their publication and registration with the Trade Registry or any other public institution.

SPECIFICATIONS REGARDING THE OGMS
from the **21st (22nd) of March 2024**

Participation at the OGMS

The reference date for the OGMS is **12.03.2024**. Only shareholders registered at this date in the Shareholders Registry held by the Central Depository will be able to participate and vote at this general meeting.

The share capital of Ascendia S.A. consists of 11.721.801 nominative, ordinary and dematerialized shares, each share held giving the right to a vote in the general meetings.

Shareholders may participate directly in the OGMS or may be represented by other persons, under the terms of the law and according to the Articles of Incorporation, or may vote by correspondence. In all these situations, the documents listed below are required, with the mention that in case of correspondence voting (online or printed correspondence), the identity documents will be sent in copy according to the original, under the handwritten signature of the shareholder.

All documents submitted in the name of the shareholders, as well as copies of the original documents, will be kept by Ascendia S.A.

Note: Should any difference be noted between the contents of the documents related to the OGMS published in English and the documents published in Romanian, the Romanian language documents contents will prevail.

The necessary documents for participation in the OGMS for **natural persons** are:

- If he participates directly: a) a simple proof of the identity, made with the identity document, in the original;
- If another natural person is represented: a) a copy of the identity document of the represented person, b) the identity document of the authorized person, in original, c) notarial authorization signed by the represented person as well as d) the special power of attorney by Ascendia SA, in original;
- If a legal person is representing the natural person: a) a copy of the identity document of the represented person, b) an official document attesting the quality of the legal representative (certificate issued by the Trade Register within the validity term or other proof issued by a competent authority, in the original), c) the identity document of the representative of the authorized representative, in the original, and d) the special power of attorney document provided by Ascendia SA, in original.

The documents required for participation in the OGMS for **legal entities** are:

- If it is represented by the legal representative: a) an official document attesting to such a quality (certificate issued by the Trade Register during the term of validity or other proof issued by a competent authority in original) and b) the identity document of the legal representative , in original;
- if he is represented by a person other than the legal representative: a) an official document attesting to the quality of the legal representative (certificate of attestation issued by the Trade Registry within its validity period or other proof issued by a competent authority, in original); the identity document of the legal representative, c) the representative's identity document, in original, and d) the special power of attorney document provided by Ascendia S.A.

Voting through OGMS representatives

For voting through representatives, Ascendia S.A. makes special powers of attorney (documents) available to shareholders starting from **19.02.2024**.

In order to be considered valid, the special power of attorney filled in by the shareholders will include the information provided in the special power of attorney form provided by the company, specifying the vote for each item on the agenda.

After completing and signing the special power of attorney (in 3 original copies - one copy of the power of attorney will be forwarded to Ascendia S.A., one will be handed to the representative and the third copy will remain with the shareholder.), under penalty of losing the right to vote, the documents will be forwarded to Ascendia S.A. to be verified and to also check if all legal conditions are met, before the OGMS.

The deadline for receiving the documents at Ascendia S.A. is 20.03.2024, 11:00 (Romanian time), following the procedure described below:

- a) If sending of printed form is chosen, **a copy of the power of attorney, together with the documents mentioned as required for participation in the OGMS and specified in the**

power of attorney, will be delivered / sent to the company's headquarters in No. 99 Dacia Blvd., 4th Floor, Sector 2, Bucharest, Romania.

- b) If opting to send by e-mail, the power of attorney will be transmitted as a signed document with electronic signature, according to Law no. 455/2001 regarding the electronic signature, to the email address: investors@ascendia.ro. **In the case of the electronic transmission of the power of attorney, electronic counter-signed (scanned and then signed with digital signature) will also be required for the documents mentioned as needed for participation in the OGMS, which will also be send.**

Also, the representation of the shareholders in the general meeting can also be done on the basis of a general mandate letter. Through this general mandate, the represented shareholder gives his / her representative the opportunity to vote on all aspects of the debate of one or more general meetings, including the documents under review, without specific voting instructions from the shareholder.

In order to be considered valid, the general mandate letter must include at least the following information:

1. name / name of the shareholder;
2. the name / name of the representative (the person empowered);
3. the date of empowerment, as well as the period of its validity, in compliance with the legal provisions; the powers given with a later date have the effect of revoking the previously dated given powers;
4. specifying that the shareholder empowers the representative to participate and vote on its behalf by giving general authorization to the general ordinary meeting of shareholders for the full ownership of stocks the shareholder holds at the reference date, with the express specification of the company (s) for which that general authorization is used; either individually or through a generic wording relating to a particular category of issuers.

At the same time, general empowerment will only be valid if granted by the shareholder as a client to an intermediary (financial investment services companies authorized by ASF, credit institutions authorized by BVB in accordance with the applicable banking legislation, as well as entities of their nature authorized in the Member States or non-member to provide investment services and activities) or to a lawyer, for a period of maximum 3 (three) years, according to the provisions of art. 92 para. (13) of Law no. 24/2017.

The shareholders may not be represented in the general meeting of shareholders on the basis of a general mandate letter by a person that is in a situation of conflict of interest, in particular in one of the following cases:

- a) is a majority shareholder of ASCENDIA S.A. or another person controlled by that shareholder;
- b) is a member of a management, management or supervisory body of ASCENDIA S.A., a majority shareholder or a controlled person, in accordance with the provisions of let. a).
- c) is an employee or auditor of ASCENDIA S.A. or of a majority shareholder or a controlled entity, in accordance with the provisions of let. a);

- d) is the spouse, relative or affinal to the fourth degree of one of the natural persons referred to in let. a)-c).

The empowered person may not be substituted by any other person unless that right has been expressly conferred on the shareholder by the power of attorney. Where the person empowered is a legal person, he may exercise his mandate through any person who is part of his or her management or management body or its employees.

The deadline for receiving the general mandate letter at Ascendia S.A., subject to the penalty of losing the voting right, is 20.03.2024, 11:00 (Romanian time), following the procedure described below:

- a) If sending of a printed copy is chosen, **a copy of the power of attorney including the mention of compliance with the original under the signature of the representative, accompanied by the documents set as necessary for participation in the OGMS and specified within the mandate, if any**, shall be deposited / sent to the offices of the company at No. 99 Dacia Blvd., 4th Floor, Sector 2, Bucharest, Romania.
- b) If opting to send by e-mail, the general mandate letter will be transmitted as a signed document with electronic signature, according to Law no. 455/2001 regarding the electronic signature, to the email address: investors@ascendia.ro. **In the case of the electronic transmission of the general mandate letter, electronic counter-signed (scanned and then signed with digital signature) will also be required for the documents mentioned as needed for participation in the OGMS, which will also be sent.**

The general mandate letter will cease by:

- a) revocation written by its principal shareholder forwarded to ASCENDIA SA in printed form or by e-mail in accordance with the aforementioned procedure no later than **20.03.2024 at 11:00** – Romanian time (deadline for depositing the mandates) drafted in Romanian or in English; or
- b) the loss of the shareholder's title to the reference date applicable to the general meeting (**12.03.2024**); or
- c) the loss of the status of intermediary or attorney of the trustee (empowered person).

The vote by correspondence

Shareholders registered at the reference date have the option to **vote by email** before the OGMS until the deadline of **20.03.2024, 11:00** (Romanian time)- **the date of receipt by Ascendia S.A.** of their vote, by using the **correspondence voting form** made available to the shareholders starting from **19.02.2024**. For voting by correspondence, the following system will be used:

- a) If sending of printed form is chosen, the voting forms will be submitted / sent to the company headquarters at No. 99 Dacia Blvd., 4th Floor, Sector 2, Bucharest, Romania by the mentioned deadline. **The correspondence voting form shall be considered valid only if it is accompanied by the documents required for participation in the OGMS.**

- b) If opting to send by e-mail, the correspondence voting forms may be sent, by means of signed documents with electronic signature, according to Law no. 455/2001 regarding the electronic signature, at the e-mail address investors@ascendia.ro, till the mentioned deadline. **In the case of the electronic submission of the voting form, in order to be considered valid, also the digital counter-signing will be required (scanned than ditally signed) for the documents mentioned as needed for participation in the OGMS.**

Starting with **19.02.2024**, the special power of attorney forms for OGMS, respectively those for exercising the right to vote by correspondence, can be obtained from Ascendia S.A. - No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania or can be downloaded from the company's website (www.ascendia.ro), from the Investors section (the section developed for the Romanian language).

Statutory conditions regarding the shareholders' proposals regarding the OGMS

According to the legal provisions and the Articles of Incorporation, one or more shareholders, who hold individually or together at least 5% of the share capital, have the right within 15 days from the date of publication of the convocation:

- a) to add new items on the agenda, provided that each item is accompanied by a justification or a draft resolution proposed for approval to the ordinary general meeting, to be transmitted at the company's registered office - at No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania;
- b) to submit draft decisions for the items included or proposed to be included on the agenda, proposals that will be made in writing and sent to the company's headquarters - at No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania.

Shareholders' proposals and documents attesting to the fulfillment of the conditions for the exercise of these rights shall be transmitted by the specified dates using one of the following forms of transmission:

- a) as original document (handwritten), by post or courier services, in a closed envelope marked "*Proposal of new items on the agenda for the OGMS* " at Ascendia S.A. - at No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania;
- b) as a signed document with extended electronic signature, according to the Law no. 455/2001 regarding the electronic signature, by e-mail having as topic "*Proposal of new items on the agenda for the OGMS* " at: investors@ascendia.ro.

If the case, the revised agenda will be published by **11.03.2024** in accordance with the legal provisions in force.

Resources available to shareholders and questions about the OGMS

The Convening Notice and the resources to be discussed will be available for consultation starting with **19.02.2024** at the working point of the company at No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania and on the company website (www.ascendia.ro), at the Investors section in Romanian.

The list of available documents include: The Convening Notice for OGMS 21(22).03.2024, The Draft Decision for OGMS 21(22).03.2024, The Distance Vote Forms and the Special Power of Attorneys for natural persons and legal entities.

The list containing information regarding the name, place of residence and professional qualification of the current Administrator (re)proposed for the position of administrator (extension of the mandate) is available to the shareholders at the company work point, and can be consulted and completed by them.

The Company's shareholders may submit written questions on agenda items, together with identification documents of the shareholder, no later than the day before the OGMS. The company can also respond by posting the answer on the company's website (www.ascendia.ro), for questions with the same content, a general answer by the company may be offered. Shareholders' questions will be sent in writing, either by post or courier services at the above-mentioned offices, or by electronic means (at: investors@ascendia.ro).

Additional information can be obtained directly at Ascendia S.A. at No. 99 Dacia Bvd., 4th Floor, Sector 2, Bucharest, Romania or tel +0371.089.200, Monday to Friday, between 11:00 - 17:00, until **20.03.2024**.

Notes:

1. The Company reminds shareholders that if they are unable to attend in physical form, they may exercise their voting rights either by mail or online by e-mail, following the details in this notice.
2. Please note that the Company's business is partly conducted on a hybrid basis (normal and telework).

SOLE ADMINISTRATOR OF ASCENDIA S.A.

Cosmin Măureanu

